



EQRS New User Training

*With ESRD Outreach,
Communication, and Training (EOCT)*

**End Stage Renal Disease
Quality Reporting System**

Today's Trainer

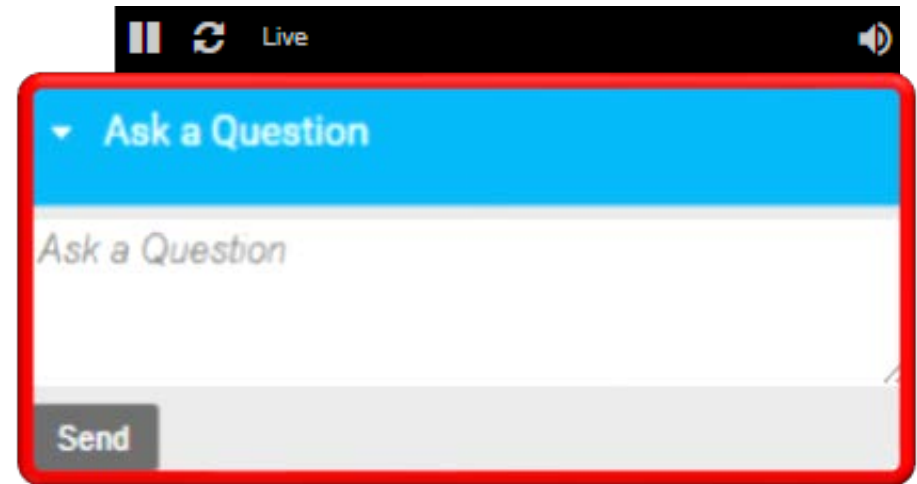
ESRD Outreach, Communication, and Training Team



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Communications Director

Submitting Questions

Type questions in the “Ask a Question” section, located on the left-hand side of your screen.



Note: Some questions may require additional research. Unanswered questions may be submitted to CRAFT@MyCROWNWeb.org.

Our Agenda Today

- **Manage Access**
- **Facility Dashboard Overview**
- **Set Default Preferences**
- **Add Facility Personnel**
- **Admit a Patient**
- **View and Edit Patient Details**
- **Submit an Initial CMS-2728 Form**
- **Add Treatment Information**
- **Enter Clinical Information**
- **Enter Clinical Depression Data**
- **Discharge a Patient**
- **Complete a CMS-2746 Form**
- **Resolve Accretions**
- **Resources and Evaluation**



How We'll Do Things Today

Each lesson is divided into two parts:

- Part 1 – Background information
- Part 2 – Demonstration

Note:

Data used in this presentation is fictitious.
Content subject to change.



Manage Access

Maintain HARP User Account

Use the Healthcare Quality Information System (HCQIS) Access Roles and Profile (HARP) to maintain your user account.

- One HARP account is needed to access multiple CMS applications.
- All EQRS users must have a HARP account.
- Maintain HARP account via <https://harp.cms.gov/user-profile/home>.
- Access HARP training materials via <https://mycrownweb.org/harp-training/>.

HARP Menu Options

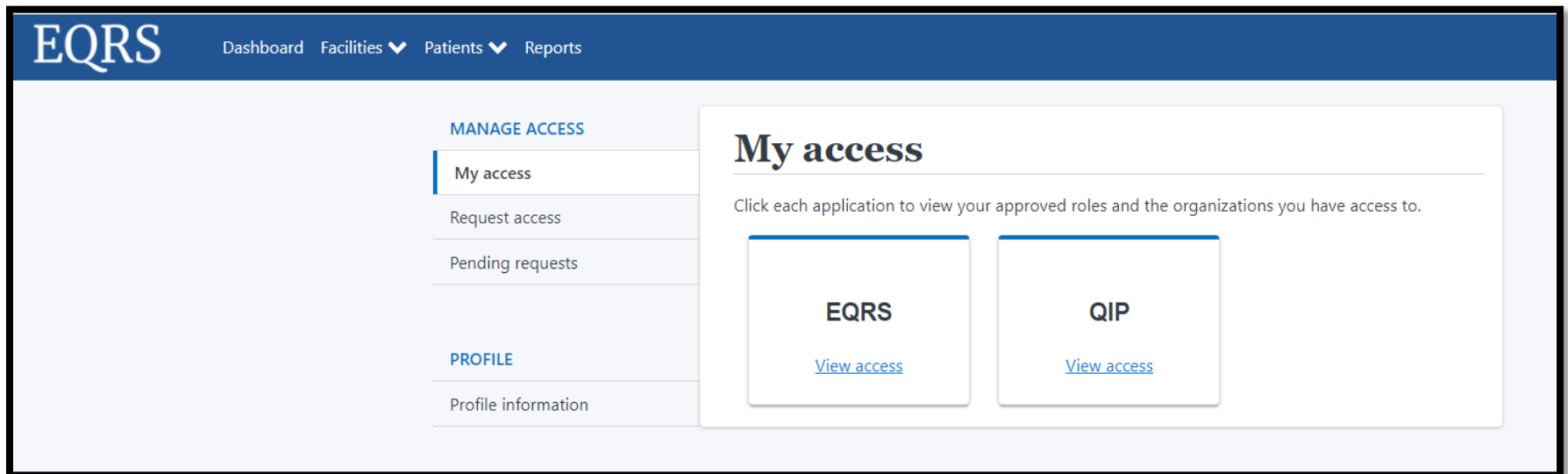
Use the HARP menu options to update your account.

The screenshot displays the 'User Profile' page. On the left, a sidebar menu is highlighted with a red box, containing the following options: 'Profile Information' (with a person icon), 'Change Password' (with a gear icon), 'Challenge Question' (with a lock icon), and 'Two-Factor Devices' (with a mobile phone icon). A hand cursor is pointing at the 'Two-Factor Devices' option. Below the menu is a 'Need Help?' section with the text 'Contact your application's help desk for assistance.' and a link 'Contact Help Desk →'. The main content area is titled 'Profile Information' and features an 'Edit' button in the top right corner. The profile information is organized into two columns:

Profile Information	
First Name	Last Name
Middle Name	Date of Birth
Email Address	Phone Number
Home Address Line 1	Home Address Line 2
City	State
ZIP Code	ZIP Code Extension
Country	

Maintain EQRS Role(s)

- EQRS blends functionalities of the following legacy ESRD Systems into one global application:
 - CROWNWeb
 - ESRD QIP
 - Renal Management Information System (REMIS)
- Use EQRS to maintain and request roles for necessary user interfaces.
Direct link: <https://eqrs.cms.gov/globalapp>



The screenshot displays the EQRS web application interface. At the top, the 'EQRS' logo is on the left, and navigation links for 'Dashboard', 'Facilities', 'Patients', and 'Reports' are on the right. A left-hand sidebar menu is divided into two sections: 'MANAGE ACCESS' and 'PROFILE'. The 'MANAGE ACCESS' section includes 'My access' (highlighted), 'Request access', and 'Pending requests'. The 'PROFILE' section includes 'Profile information'. The main content area features a heading 'My access' followed by the instruction 'Click each application to view your approved roles and the organizations you have access to.' Below this instruction are two rectangular cards. The first card is labeled 'EQRS' and has a 'View access' link. The second card is labeled 'QIP' and also has a 'View access' link.

Note: Access step-by-step HARP account registration and EQRS role request instructions via <https://mycrownweb.org/harp-training/>.



Facility Dashboard Overview

Facility Dashboard

The EQRS Facility Dashboard provides reminders and announcements.

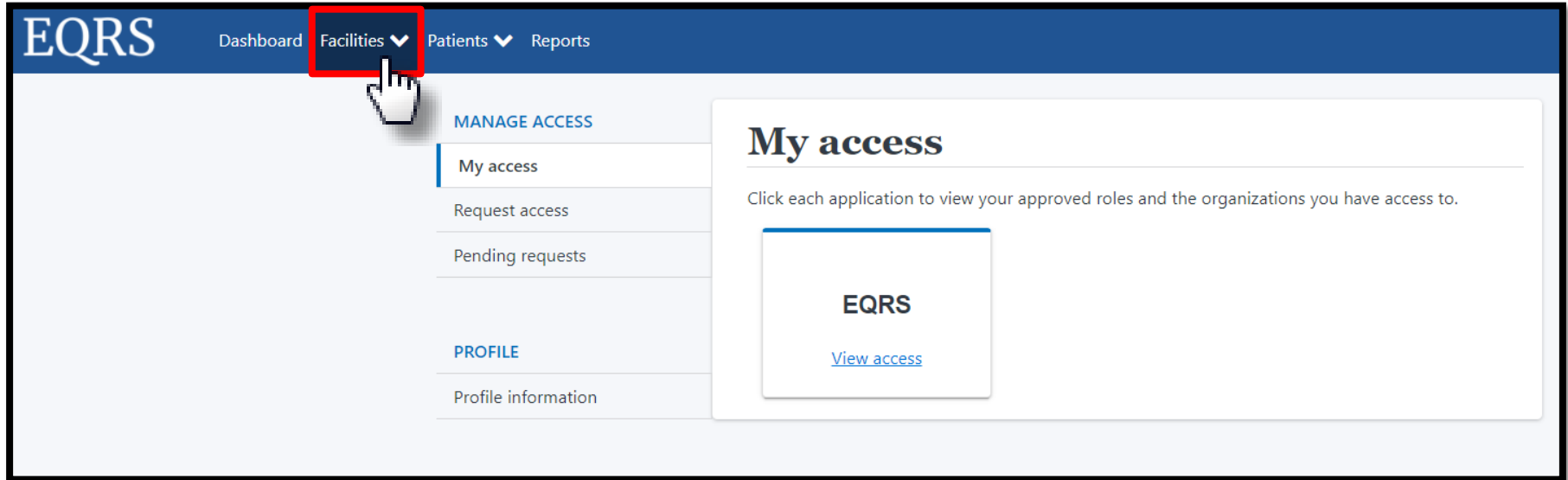
Overview		
Form 2728		
New	Due	Past due
0	0	9
Form 2746		
Due	Past due	
0	3	
Accretions		
Unresolved		
5		
System Discharges		
2021	2020	
0	2	
Clinical Depression Screenings		
Required Screenings	Upcoming Screenings	
23	0	
Form 2744 Status		
2020		
Draft		
Clinical Data		
Due in June	Due in July	
18	0	



Set Default Preferences

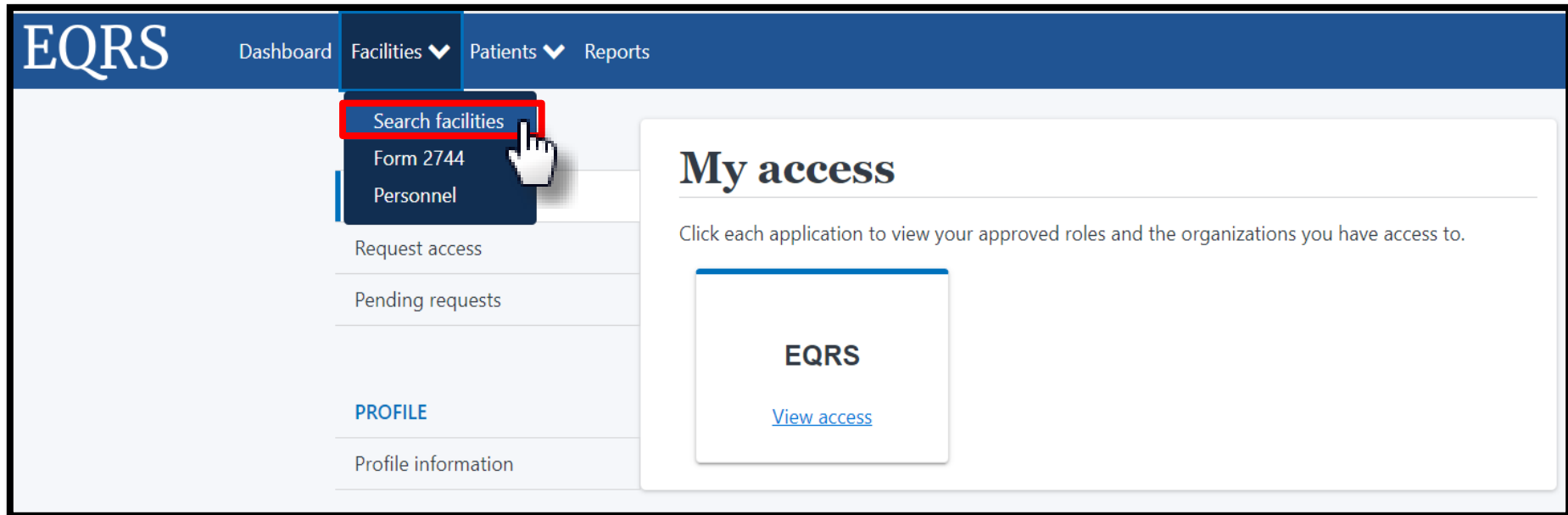
Click Facilities

Click **Facilities** in the navigation menu.



Click Search Facilities

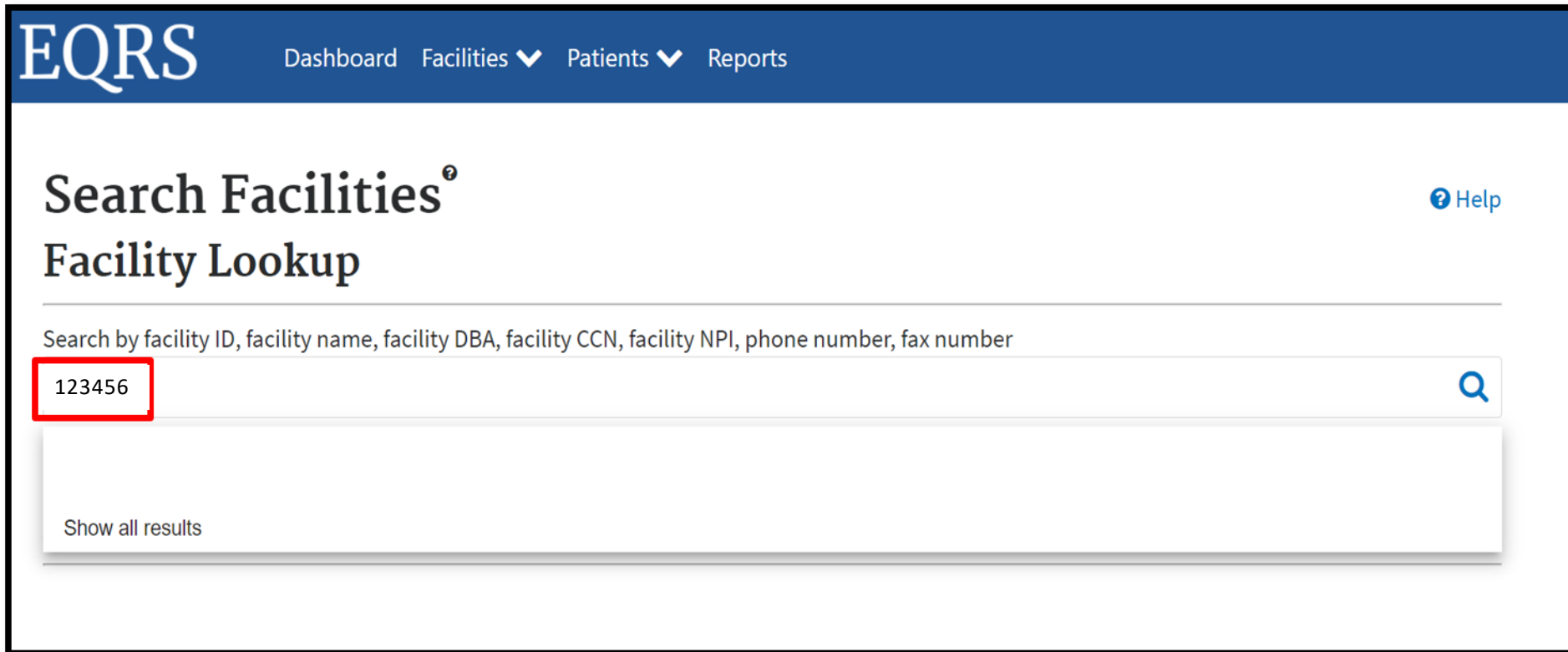
Click **Search Facilities** in the navigation menu.



The screenshot shows the EQRS application interface. The top navigation bar is dark blue with the EQRS logo on the left and menu items: Dashboard, Facilities (with a dropdown arrow), Patients (with a dropdown arrow), and Reports. The 'Facilities' dropdown menu is open, showing a list of options: Search facilities (highlighted with a red box and a mouse cursor), Form 2744, Personnel, Request access, Pending requests, PROFILE, and Profile information. The main content area on the right is titled 'My access' and contains the text 'Click each application to view your approved roles and the organizations you have access to.' Below this text is a white box with the EQRS logo and a blue link labeled 'View access'.

Search for Facility

Enter the facility identifier.



The screenshot shows the EQRS (Enterprise Quality Reporting System) interface. At the top, there is a navigation bar with the EQRS logo and menu items: Dashboard, Facilities (with a dropdown arrow), Patients (with a dropdown arrow), and Reports. Below the navigation bar, the main heading is "Search Facilities" with a registered trademark symbol, and a sub-heading "Facility Lookup". To the right of the heading is a "Help" link with a question mark icon. Below the heading is a search instruction: "Search by facility ID, facility name, facility DBA, facility CCN, facility NPI, phone number, fax number". A search input field contains the number "123456", which is highlighted with a red rectangular box. To the right of the input field is a magnifying glass search icon. Below the search field is a button labeled "Show all results".

Click Default Preferences

Click the **Default Preferences** link in the Actions section.

The screenshot shows the EQRS interface for a facility named 'ABC DIALYSIS'. The top navigation bar includes 'Dashboard', 'Facilities', 'Patients', and 'Reports', along with a 'Change organization' button. The left sidebar lists various sections: Network Information, Contact Information, Certification, Services Information, Ownership, Hours and shifts, and Backup facility. The main content area is titled 'Facility summary' and features a progress indicator showing 6/7 sections completed. A message indicates there are errors in the form, specifically in the 'Backup facility' section. The 'Actions' section contains links for 'Attestations', 'Default preferences', and 'Personnel'. The 'Default preferences' link is highlighted with a red box and a hand cursor. Below this, the 'Network information' section displays details for 'Network 10' and 'Network facility code: XG'. Other fields for 'Program type' and 'Facility legal name' are also visible.

EQRS Dashboard Facilities ▾ Patients ▾ Reports Change organization ▾

ABC DIALYSIS

- ✓ Network Information
- ✓ Contact Information
- ✓ Certification
- ✓ Services Information
- ✓ Ownership
- ✓ Hours and shifts
- Backup facility

Facility summary

Print page Help

6/7

You have errors in sections of the form. Please update and resolve the following:

- Backup facility

Actions

Attestations ↗ **Default preferences** ↗ Personnel ↗

Network information

View to edit

Network: Network 10 **Network facility code:** XG

Program type: Dialysis

Facility legal name: **Facility DBA name:**

Select Preferences

Select default values and click **Submit**.

Select Default values for this facility in the section below

Expand All

Adequacy Defaults

BSA Method (PD)
Dubois and Dubois

Kt/V Method (HD)
UKM (Urea Kinetic Modeling)

V Method (PD)
% Body Weight

Patient Height Unit of Measure
in

Patient Weight Unit of Measure
lbs

RRF Assessed in Calculating Kt/V (PD)
Yes

Mineral Metabolism Defaults

Lab Method for Serum Albumin
BCG

GFR Calculation Defaults


Adult Calculation Method
MDRD IDMS standardized

Pediatric Calculation Method
Schwartz Equation

Submit Reset

Successful Submission

EQRS displays a “**Facility default Preferences submitted successfully**” message.

 **Successful**
Facility default Preferences submitted successfully.

Adequacy Defaults ^

BSA Method (PD): Dubois and Dubois	Patient Height Unit of Measure: cm
Kt/V Method (HD): UKM (Urea Kinetic Modeling)	Patient Weight Unit of Measure: kg
V Method (PD): % Body Weight	RRF Assessed in Calculating Kt/V (PD): Yes

Mineral Metabolism Defaults ∨

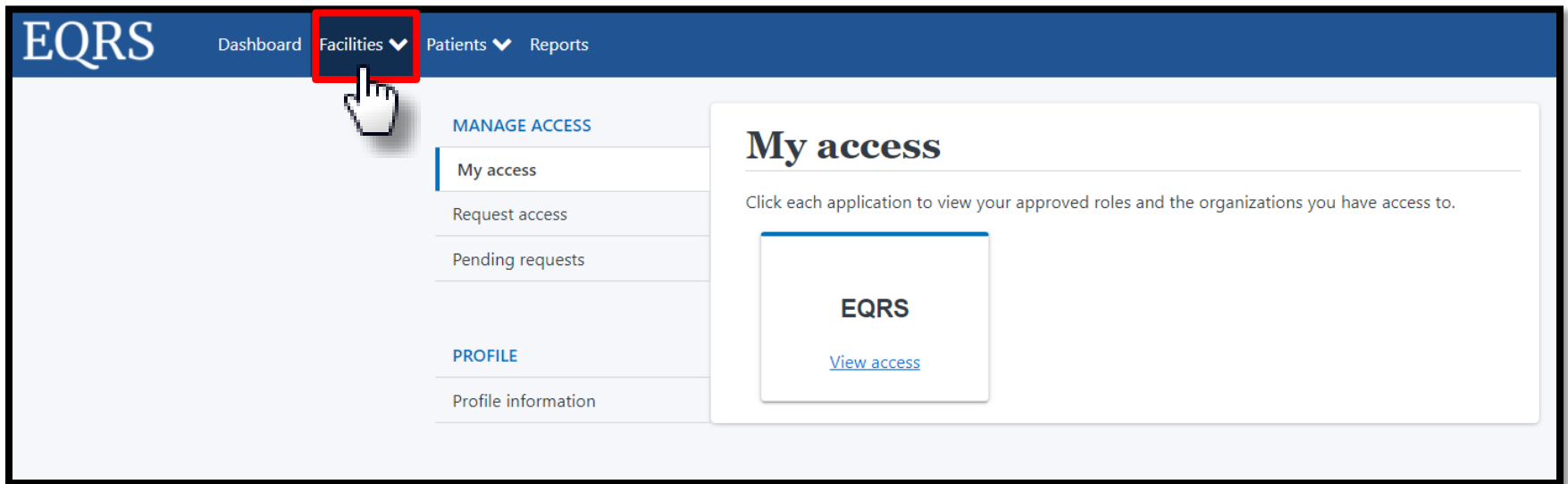
GFR Calculation Defaults ∨



Add Facility Personnel

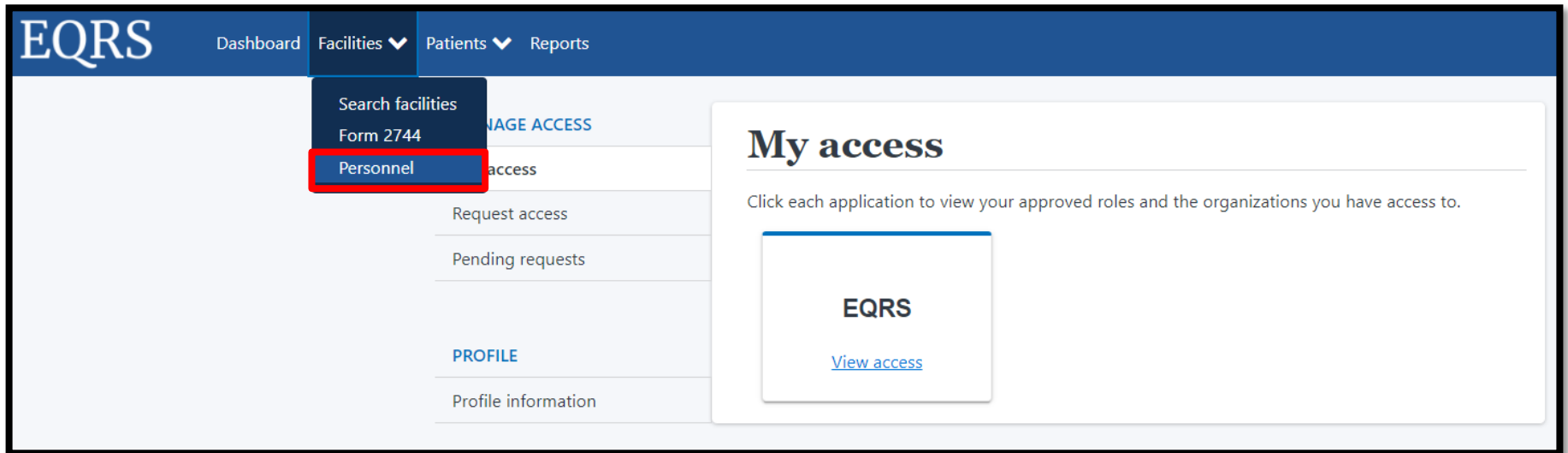
Click Facilities

Click **Facilities** in the navigation menu.



Click Search Facilities

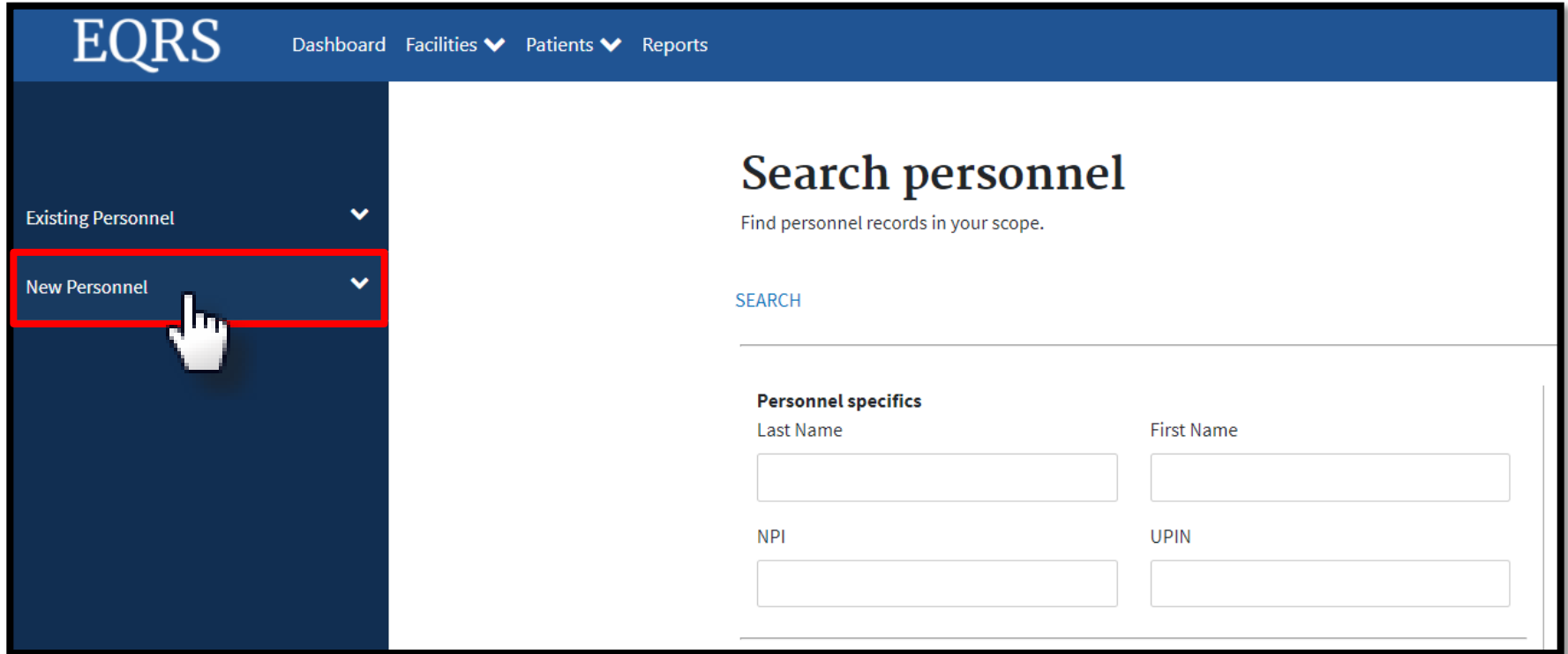
Click **Personnel** in the navigation menu.



The screenshot shows the EQRS application interface. The top navigation bar is dark blue with the EQRS logo on the left and menu items: Dashboard, Facilities (with a dropdown arrow), Patients (with a dropdown arrow), and Reports. The 'Facilities' dropdown menu is open, showing options: Search facilities, Form 2744, Personnel (highlighted with a red box), and another option partially visible. Below the navigation bar, the main content area is light gray. On the left, there are sections for 'MANAGE ACCESS' (with sub-items: Request access, Pending requests) and 'PROFILE' (with sub-item: Profile information). On the right, there is a 'My access' section with the text 'Click each application to view your approved roles and the organizations you have access to.' Below this text is a card for 'EQRS' with a blue link labeled 'View access'.

Click New Personnel

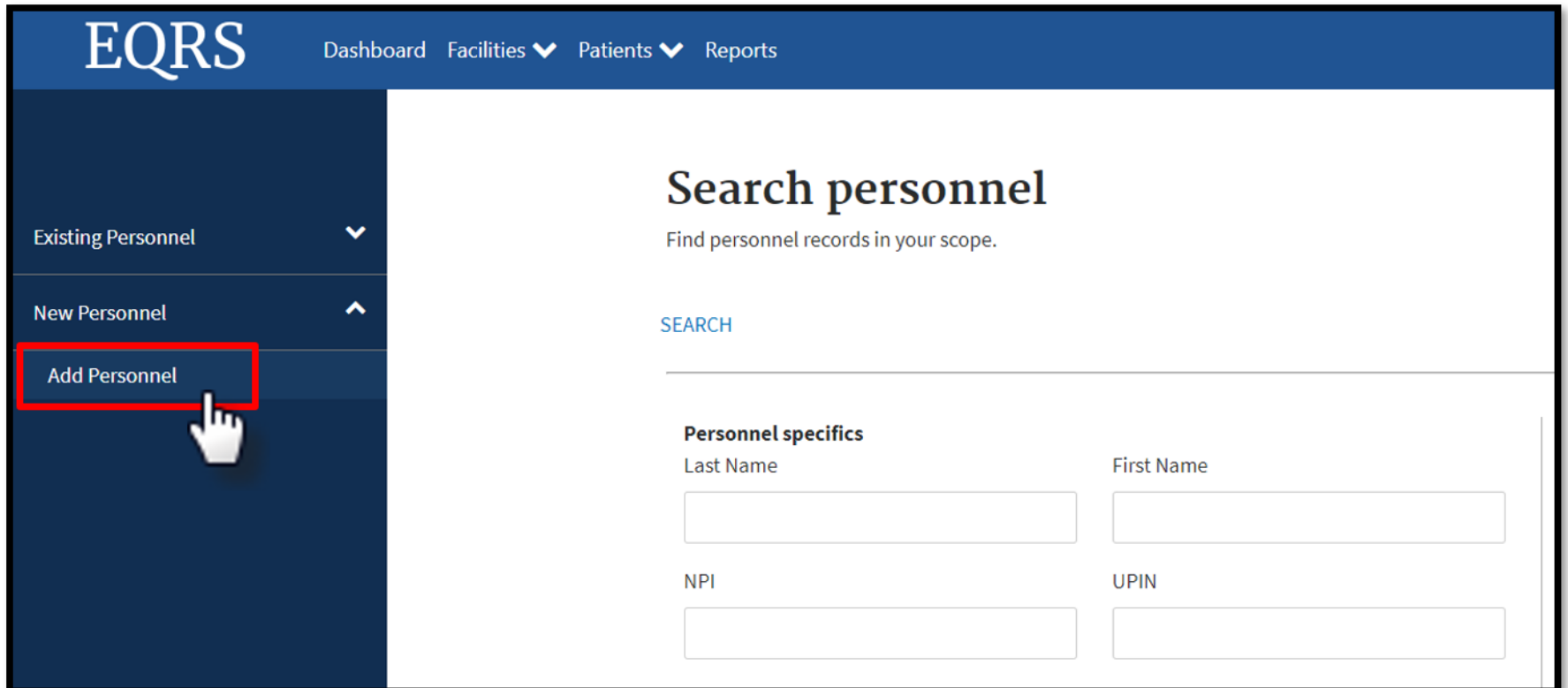
Click **New Personnel** to display menu options.



The screenshot displays the EQRS web application interface. The top navigation bar includes the logo 'EQRS' and menu items: 'Dashboard', 'Facilities', 'Patients', and 'Reports'. On the left side, a dark blue sidebar contains two menu items: 'Existing Personnel' and 'New Personnel'. The 'New Personnel' item is highlighted with a red rectangular border, and a white mouse cursor is positioned over it. The main content area on the right is titled 'Search personnel' and includes the instruction 'Find personnel records in your scope.' Below this, there is a 'SEARCH' section with a horizontal line. Underneath the line, the 'Personnel specifics' section contains four input fields: 'Last Name', 'First Name', 'NPI', and 'UPIN'.

Click Add Personnel

Click **Add Personnel** to enter information.



The screenshot displays the EQRS web application interface. The top navigation bar includes the EQRS logo and menu items: Dashboard, Facilities, Patients, and Reports. A left sidebar contains three main sections: Existing Personnel, New Personnel, and Add Personnel. The 'Add Personnel' button is highlighted with a red rectangular box, and a white mouse cursor is positioned over it. The main content area is titled 'Search personnel' and includes a search bar and a form for entering personnel details. The form is titled 'Personnel specifics' and contains four input fields: Last Name, First Name, NPI, and UPIN.

EQRS Dashboard Facilities Patients Reports

Existing Personnel

New Personnel

Add Personnel

Search personnel

Find personnel records in your scope.

SEARCH

Personnel specifics

Last Name First Name

NPI UPIN

Select Accordion

Click on the desired section to expand and view.

Add new personnel

[Help](#)

Add new personnel and positions using the form below.

Personnel information ▼

Positions ▼

[Review](#)

Enter Personnel Information

Complete the Personnel Information section.

Add new personnel

[Help](#)

Add new personnel and positions using the form below.

Personnel information ^

Credentials

Organizational Unique Personnel Identifier

<input type="text" value="Address Line 1"/>	<input type="text" value="Home phone"/>
<input type="text" value="Address Line 2"/>	<input type="text" value="Cell phone"/>
<input type="text" value="Zip Code"/> <input type="text" value="Zip ext."/>	<input type="text" value="Fax"/>
<input type="text" value="City"/> <input type="text" value="State"/>	<input type="text" value="Email"/>

Add Position


Indicate the employee's position and click **Add Positions**.

Positions ^

Facility Name ?

ABC DIALYSIS

Job Description ▼ Job Code Job Title

Add Positions 

Positions

Added positions from above form

Review

Click Review

Click **Review** for a final look before submission.

Positions ^

Facility Name ?

ABC DIALYSIS

Job Description Job Code Job Title

Add Positions

Positions

Facility CCN	Facility NPI	Facility DBA	Job Description	Job Title	Job Code	Remove
123456	123456789123	ABC DIALYSIS	Facility Nephrologist	FNEPH		

Review

Click Submit

Review the entry and click **Submit**.

Review changes

Review the information and submit.

[Personnel Information](#) [Edit](#)

Salutation: Dr.	Personnel NPI: 7234567890
First Name: Meredith	Credentials: UPIN:
Middle Initial:	Organizational Unique Personnel Identifier:
Last Name: Grey	
Suffix:	

Address Line 1:	Home Phone:
Address Line 2:	Cell Phone:
City:	Fax Number:
State:	Email:
Zip Code:	Alternate Email:
County:	

Business Name:	Business Phone:
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Positions

[Edit](#)

Facility CCN	Facility NPI	Facility DBA	Job Description	Job Title	Job Code
123456		ABC DIALYSIS	Facility Nephrologist		FNEPH


Submit

Successful Submission

EQRS displays “Personnel information added successfully” message.

View existing personnel Help

View the personnel record and make changes if needed

 **Personnel information added successfully**
Please review your information below.

Personnel Information Edit

Salutation: Dr.	Personnel NPI: 7234567890
First Name: Meredith	Credentials: UPIN:
Middle Initial:	Organizational Unique Personnel Identifier:
Last Name: Grey	
Suffix:	

Address Line 1:	Home Phone:
Address Line 2:	Cell Phone:
City:	Fax Number:
State:	Email:
Zip Code:	Alternate Email:
County:	

Business Name:	Business Phone:
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Positions Edit

Facility CCN	Facility NPI	Facility DBA	Job Description	Job Title	Job Code
123456		ABC DIALYSIS		Facility Nephrologist	FNEPH



Admit a Patient

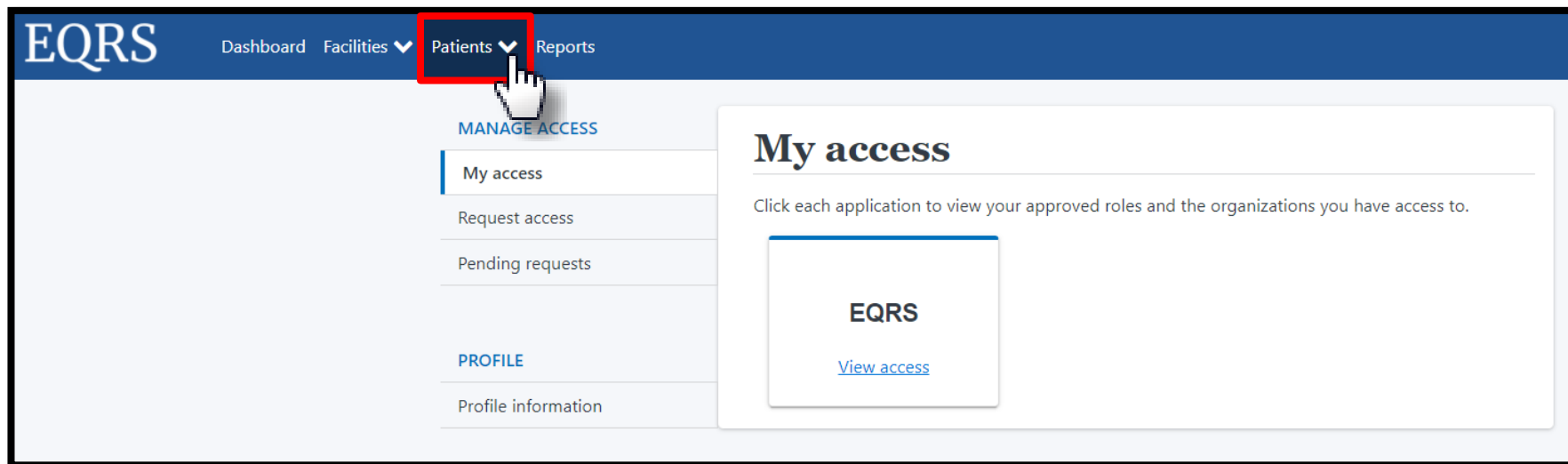
Key Identifiers

EQRS uses six key identifiers when transferring a patient:

- First Name
- Last Name
- Date of Birth
- Gender
- Social Security Number
- Medicare Beneficiary Identifier

Click Patients

Click **Patients** in the navigation menu.



Click Admit Patient

Click **Admit Patient** in the Patients sub-menu.

The screenshot displays the EQRS web application interface. The top navigation bar includes 'EQRS', 'Dashboard', 'Facilities', 'Patients', and 'Reports'. The 'Patients' menu is expanded, showing options: 'Search Patients', 'Admit a Patient', 'Manage Clinical', 'Clinical Depression', and 'Action List'. The 'Admit a Patient' option is highlighted with a red rectangle and a mouse cursor. The main content area features a 'My access' section with a card for 'EQRS' and a 'View access' link. The left sidebar contains sections for 'MANAGE ACCESS' (My access, Request access, Pending requests) and 'PROFILE' (Profile information).

Enter Patient Information

Enter data in the Patient Information section.

Admit Patient Help

Complete the sections below to admit a patient in EQRS.

[Expand All](#)

Patient Information

Patient's first name *	<input type="text" value="Itsa"/>	Middle initial	<input type="text"/>
Patient's last name *	<input type="text" value="Patient"/>	Suffix	<input type="text" value=""/>
Date of birth *	Month: <input type="text" value="01"/> Day: <input type="text" value="01"/> Year: <input type="text" value="1960"/>	Gender *	<input type="text" value="Female"/>
Social Security Number *	<input type="text" value="987651234"/>	<input type="checkbox"/>	N/A
Medicare Beneficiary Identifier *	<input type="text"/>	<input checked="" type="checkbox"/>	N/A

Enter Admission Information

Enter data in the Admission Information section and click **Next**.

Admission Information ^

Admit Facility *

ABC DIALYSIS

Admit Date *

Month Day Year

06 23 2021

Admit Reason *

New ESRD Patient ▼

Next

Patient Match Message

Displays for new patient records says, “**No patient matches found.**”

Admit Patient Help

No patient matches found. New patient record will be created.

Complete the sections below to admit a patient in EQRS. Expand All

Patient Information

Patient's first name *	Middle initial
<input type="text" value="Captain"/>	<input type="text"/>
Patient's last name *	Suffix
<input type="text" value="America"/>	<input type="text"/>
Date of birth *	Gender *
Month: <input type="text" value="04"/> Day: <input type="text" value="25"/> Year: <input type="text" value="1975"/>	<input type="text" value="Male"/>
Social Security Number *	<input type="checkbox"/> N/A
<input type="text" value="553245869"/>	<input checked="" type="checkbox"/> N/A
Medicare Beneficiary Identifier *	
<input type="text"/>	

Additional Fields Display

EQRS displays additional fields for data entry.

Complete the sections below to admit a patient in EQRS. [Expand All](#)

Patient Information ▼

Ethnicity, race, tribe and origin ▼

Contact Information ▼

Miscellaneous Information ▼

Medical Information ▼

Admission Information ▲

Admit Facility *
ABC DIALYSIS

Admit Date *

Month	Day	Year
06	28	2021

Admit Reason *

New ESRD Patient ▼

Dialysis Treatment Information ▼

Enter Race and Ethnicity

Enter race and ethnicity, and tribe and origin, if applicable.

Ethnicity, race, tribe and origin

Patient's Self Reporting Of Race and Ethnicity

Self Reported by Patient

Ethnicity

Not Hispanic or Latino

Race (check all that apply)

White

Asian

Black or African American

Native Hawaiian or Other Pacific Islander

American Indian/Alaska Native

Tribe and Origin

Name of Enrolled/Principal Tribe

Country/Area Of Origin

Enter Contact Information

Enter the mailing address.

Contact Information ^

Do not contact

Mailing address

Address Line 1 Address Line 2

123 Patient Lane

Zip Code Zip ext. (optional)


33607

City State * County

Tampa Florida Hillsborough

Provide Physical Address

Provide the physical address.

 Physical address same as mailing address

Physical address

Address Line 1	Address Line 2	
<input type="text"/>	<input type="text"/>	
Zip Code	Zip ext. (optional)	
<input type="text"/>	<input type="text"/>	
City	State*	County
<input type="text"/>	<input type="text"/>	<input type="text"/>

Phone/Email address

Cell	Work	Work Extn.
<input type="text"/>	<input type="text"/>	<input type="text"/>
Home	Email	
<input type="text"/>	<input type="text"/>	

Enter Miscellaneous Info

Enter data in the Miscellaneous Information section.

Miscellaneous Information ^

Current status	Effective date		
Medicare enrollment *	Month	Day	Year
Medicare Application Pending ▼	06	23	2021
Citizenship	Month	Day	Year
US Citizen ▼	06	23	2021
Employment	Month	Day	Year
Employed Part Time ▼	06	23	2021
School	Month	Day	Year
▼	MM	DD	YYYY
Vocational Rehabilitation	Month	Day	Year
▼	MM	DD	YYYY

Enter Effective Date

Enter the Medical Information effective date.

Medical Information ^

Effective date *

Month Day Year

Review Admission Information

The Admission Information section is pre-populated.

Admission Information ^

Admit Facility *
ABC DIALYSIS

Admit Date *

Month Day Year

06 23 2021

Admit Reason *

New ESRD Patient ▼

Enter Dialysis Treatment Information

Add a new dialysis treatment.

Dialysis Treatment Information ^

Treatment Start Date *

Month	Day	Year
<input type="text" value="06"/>	<input type="text" value="23"/>	<input type="text" value="2021"/>

Primary Dialysis Setting * **Dialysis Time Period**

<input style="border: 1px solid #add8e6;" type="text" value="Dialysis Facility/Center"/>	<input type="text"/>
--	----------------------

Expected Self-care Setting

<input type="text"/>

Enter Dialysis Treatment Information

Add a new dialysis treatment and click **Submit**.

Primary Type of Treatment *	Sessions Per Week	Time Per Session (minutes)			
Hemodialysis	3	240			
Attending Practitioner *	Attending Practitioner UPIN	Attending Practitioner NPI			
Fury, Nick		1780762971			
Type of Dialysis Training					
Dialysis Training Start Date	Dialysis Training End Date				
Month	Day	Year	Month	Day	Year
MM	DD	YYYY	MM	DD	YYYY

Submit

Successful Admission

EQRS displays “**Patient admission was successful**” message.

The screenshot displays the EQRS patient management interface. On the left is a sidebar with a 'MANAGE PATIENT' header and a menu containing 'Patient', 'Patient History', 'Admissions', 'Treatments', and 'Form 2728'. The 'Patient' menu item is selected. The main content area features a green success message box with a checkmark icon, stating 'Successful Patient admission was successful.' Below this is a section titled 'View Patient Demographics (Itsa Patient - 3100008572)' with 'Edit' and 'Help' links. A 'Collapse All' link is also present. The demographics are shown in a light green box with an upward arrow, containing the following information:

Patient Information	
Patient's first name: Itsa	Middle initial:
Patient's last name: Patient	Suffix:
Date of birth: 01/01/1960	Gender: F
Social Security Number: XXXXX1234	
Medicare Beneficiary Identifier: N/A	
Medicare Claim Number: N/A	

Pop Quiz

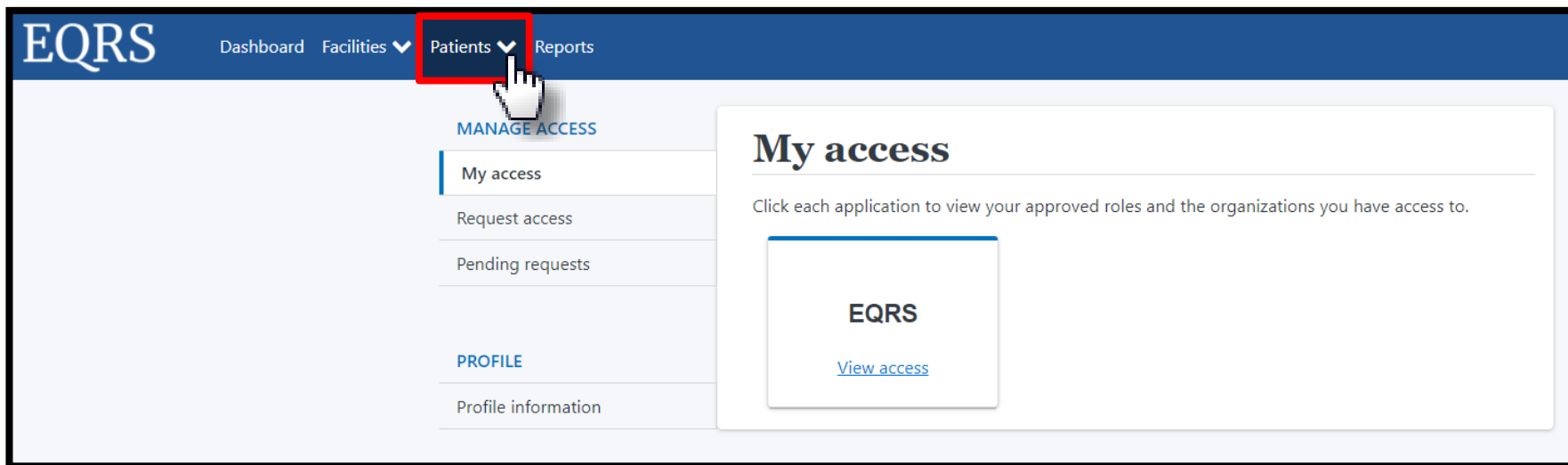




View and Edit Patient Details

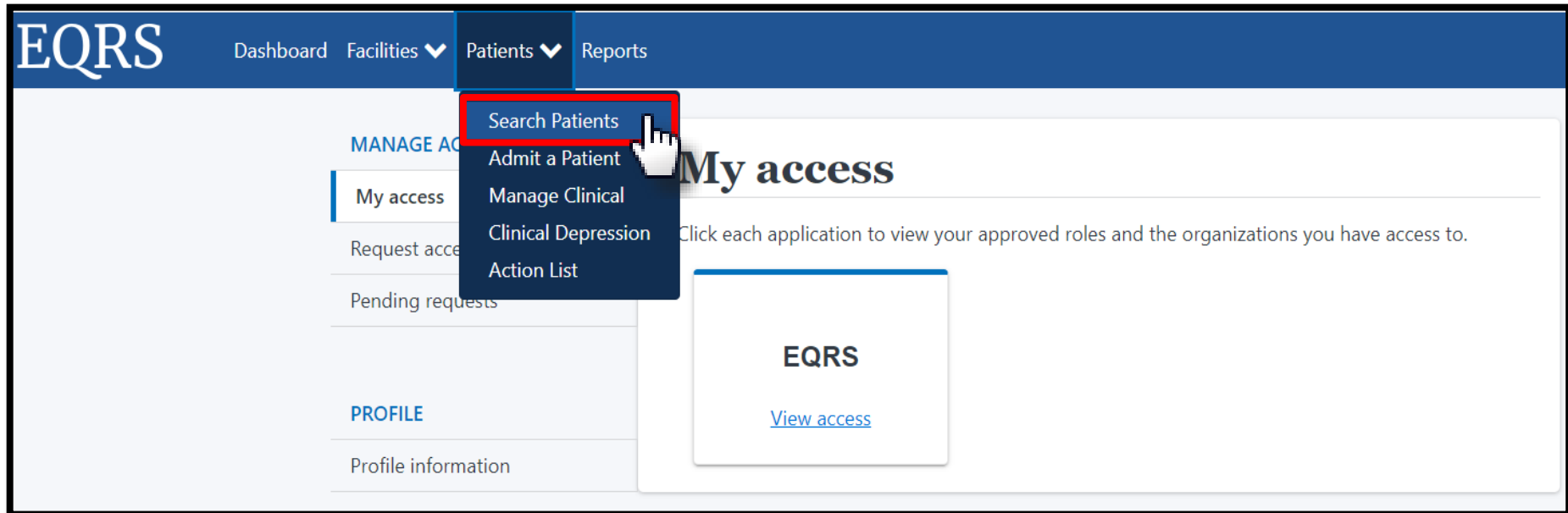
Click Patients

Click **Patients** in the navigation menu.



Click Search Patients

Click **Search Patients** in the Patients sub-menu.



Enter Search Criteria

Enter search criteria to locate patient.

Search Patients

Use the criteria below to search for a patient. [Help](#)

SEARCH

Patient criteria		Criteria	Clear all
Patient's First Name	Patient's Last Name	Patient's First Name	
<input type="text" value="Itsa"/>	<input type="text" value="Patient"/>	<input type="text" value="Itsa"/>	<input type="button" value="✖"/>
Medicare Beneficiary Identifier	Social Security Number	Patient's Last Name	
<input type="text"/>	<input type="text"/>	<input type="text" value="Patient"/>	<input type="button" value="✖"/>
HICNUM	EQRS Patient ID (aka CROWN UPI)	Admitted Facility	
<input type="text"/>	<input type="text"/>	<input type="text" value="ABC DIALYSIS"/>	
SIMS UPI	Gender		
<input type="text"/>	<input type="text"/>		

Click EQRS Patient ID

Click the **EQRS Patient ID (aka CROWN UPI)**.

Search Patient Results

[Help](#)

[Back to Search](#)

EQRS Patient ID (aka CROWN UPI)	First Name	Middle Initial	Last Name	Gender	Date of Birth	Date of Death	Social Security Number	HICNUM	Medicare Beneficiary Identifier	SIMS UPI
3100008572	Itsa		Patient	F	01/01/1960		XXXXX1234	N/A	N/A	

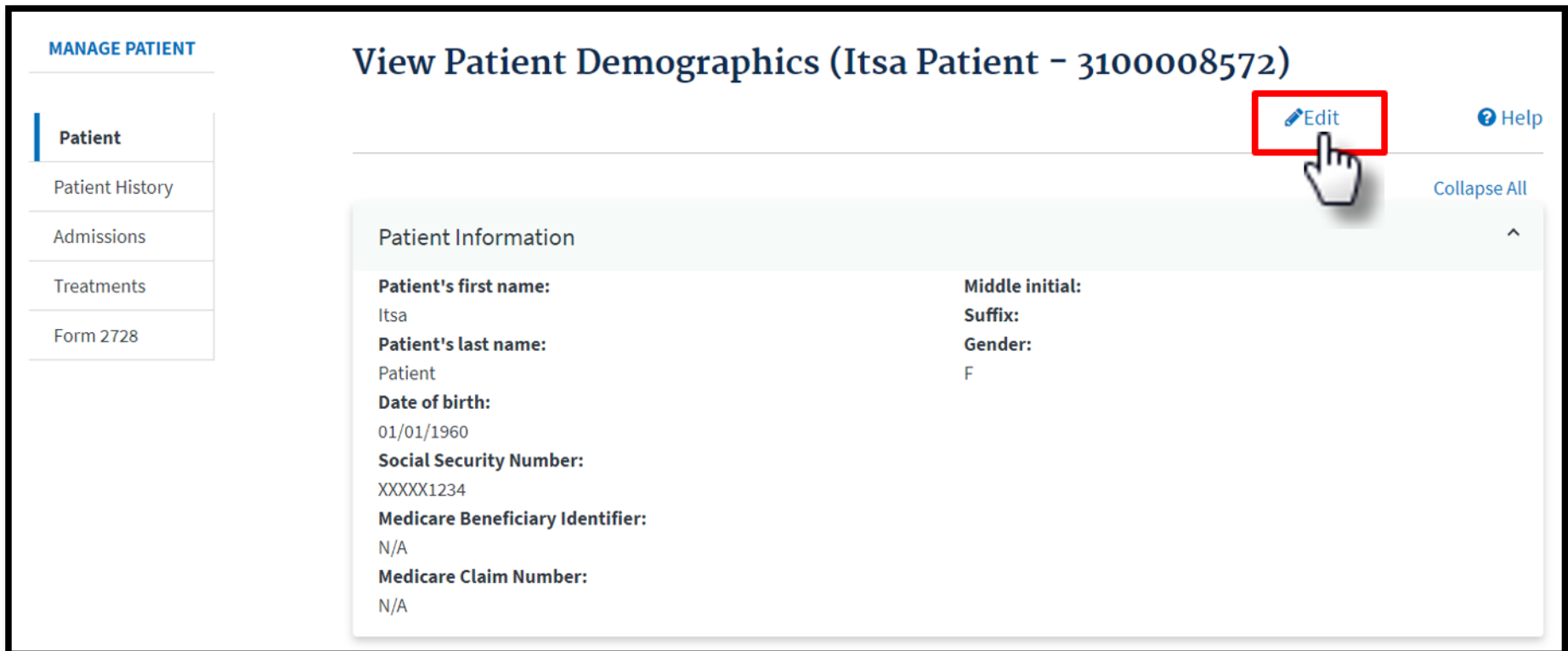
Page Size: 10

Showing 1 to 1 of 1 results

◀ Prev 1 Next ▶

Click Edit

Click **Edit** to update the patient's information.



The screenshot displays a web application interface for managing patient information. On the left, a sidebar titled 'MANAGE PATIENT' contains a menu with options: Patient (selected), Patient History, Admissions, Treatments, and Form 2728. The main content area is titled 'View Patient Demographics (Itsa Patient - 3100008572)'. In the top right of this area, there is an 'Edit' button with a pencil icon, which is highlighted by a red rectangular box. A hand cursor is positioned over the 'Edit' button. To the right of the 'Edit' button are a 'Help' icon and a 'Collapse All' link. Below the title bar, a 'Patient Information' section is expanded, showing the following details:

Patient Information	
Patient's first name: Itsa	Middle initial:
Patient's last name: Patient	Suffix:
Date of birth: 01/01/1960	Gender: F
Social Security Number: XXXXX1234	
Medicare Beneficiary Identifier: N/A	
Medicare Claim Number: N/A	

Enter Updates

Enter the desired updates.

MANAGE PATIENT

Edit Patient (Itsa Patient - 3100008572) [Help](#)

Complete the sections below to edit a patient in EQRS. [Expand All](#)

Patient Information

Patient's first name *	<input type="text" value="Itsa"/>	Middle initial	<input type="text"/>
Patient's last name *	<input type="text" value="Patient"/>	Suffix	<input type="text"/>
Date of birth *	Month: <input type="text" value="01"/> Day: <input type="text" value="01"/> Year: <input type="text" value="1960"/>	Gender *	<input type="text" value="Female"/>
Social Security Number *	<input type="text" value="987651234"/>	<input type="checkbox"/> N/A	
Medicare Beneficiary Identifier *	<input type="text"/>	<input checked="" type="checkbox"/> N/A	

Submit Updates

Click the **Submit** button to process the desired updates.

Social Security Number

 N/A

Medicare Beneficiary Identifier

 N/A

Medicare Claim Number

 N/A

Ethnicity, race, tribe and origin ▼

Contact Information ▼

Miscellaneous Information ▼

Medical Information ▼



Successful Submission

EQRS displays “**Successfully edited patient**” message.

The screenshot displays the EQRS patient management interface. On the left is a sidebar with a 'MANAGE PATIENT' header and a list of options: Patient (selected), Patient History, Admissions, Treatments, and Form 2728. The main content area features a green success message box with a checkmark icon, stating 'Successful Successfully edited patient.' Below this is the title 'View Patient Demographics (Itsa Patient - 3100008572)' with 'Edit' and 'Help' links. A 'Collapse All' link is also present. The patient information is displayed in a table format:

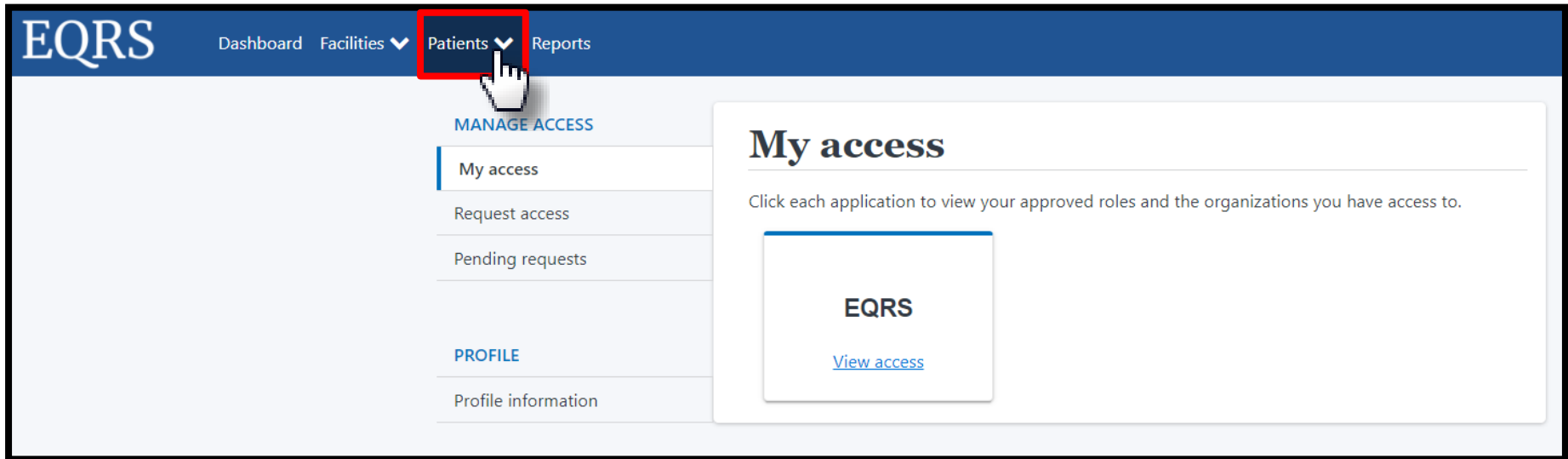
Patient Information	
Patient's first name: Itsa	Middle initial:
Patient's last name: Patient	Suffix:
Date of birth: 01/01/1960	Gender: F
Social Security Number: XXXXX1234	
Medicare Beneficiary Identifier: N/A	
Medicare Claim Number: N/A	



Submit an Initial CMS-2728

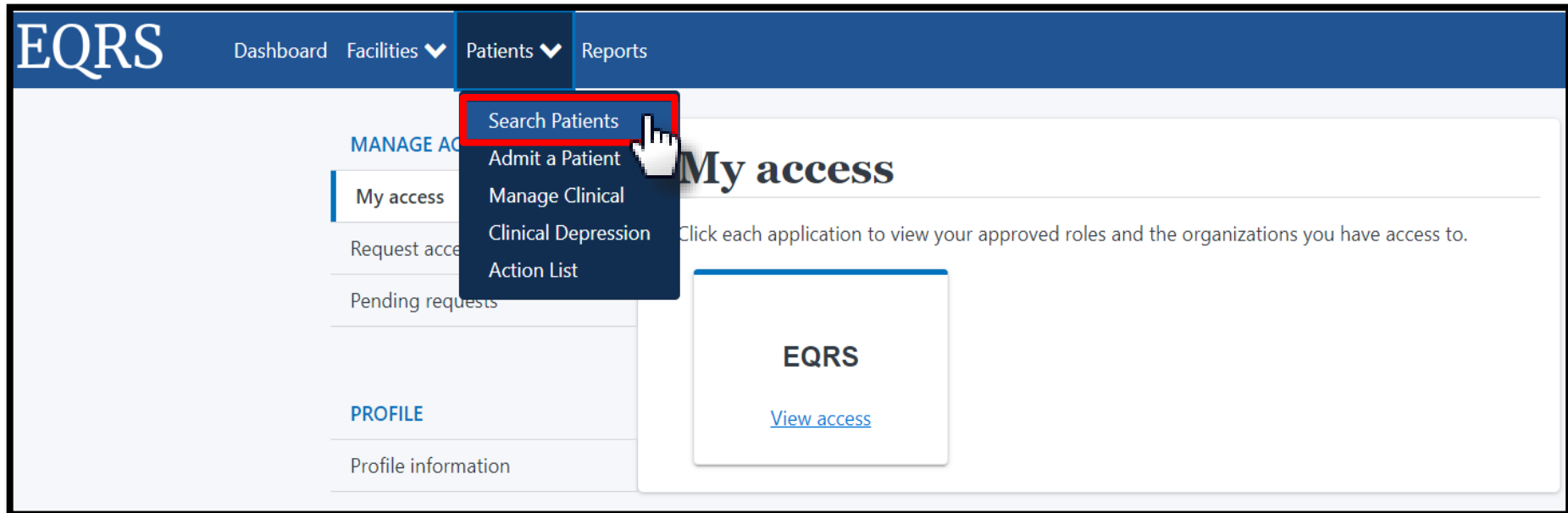
Click Patients

Click **Patients** in the navigation menu.



Click Search Patients

Click **Search Patients** in the Patients sub-menu.



Enter Search Criteria

Enter search criteria to locate patient and click **Submit**.

Search Patients

Use the criteria below to search for a patient. [? Help](#)

SEARCH

Patient criteria

Patient's First Name

Patient's Last Name

Medicare Beneficiary Identifier

Social Security Number

HICNUM

EQRS Patient ID (aka CROWN UPI)

SIMS UPI

Gender

Criteria [Clear all](#)

Patient's First Name

✖ Itsa

Patient's Last Name

✖ Patient

Admitted Facility

ABC DIALYSIS

Submit

Click EQRS Patient ID

Click the **EQRS Patient ID (aka CROWN UPI)**.

Search Patient Results ? Help

[Back to Search](#)

EQRS Patient ID (aka CROWN UPI)	First Name	Middle Initial	Last Name	Gender	Date of Birth	Date of Death	Social Security Number	HICNUM	Medicare Beneficiary Identifier	SIMS UPI
3100008572	Itsa		Patient	F	01/01/1960		XXXXX1234	N/A	N/A	

Showing 1 to 1 of 1 results Page Size: 10 << Prev 1 Next >>

Click Form 2728

View the patient's demographics and click the **Form 2728** link.

The screenshot displays a web interface for managing patient information. On the left is a sidebar titled 'MANAGE PATIENT' with a list of options: Patient, Patient History, Admissions, Treatments, and Form 2728. The 'Form 2728' option is highlighted with a red box and a hand cursor. The main content area is titled 'View Patient Demographics (Itsa Patient - 3100008572)' and includes 'Edit' and 'Help' buttons. Below the title is a 'Patient Information' section with a 'Collapse All' link. The patient information is as follows:

Patient's first name: Itsa	Middle initial:
Patient's last name: Patient	Suffix:
Date of birth: 01/01/1960	Gender: F
Social Security Number: XXXXX1234	
Medicare Beneficiary Identifier: N/A	

Add Initial 2728

Click **Add Initial 2728**.

MANAGE PATIENT Manage Form 2728 (Itsa Patient - 3100008572) [Help](#)

Eligible 2728 Forms	Admit Date	Admit Facility	Due Date	Add 2728
Initial Dialysis	08/25/2020	ABC DIALYSIS	10/09/2020	Add Initial 2728

Existing 2728 Forms | Status | Admit Facility | Due Date | Date Submitted

No Form 2728s exist for this patient.

CMS-2728 Section A

Review and complete Section A, as needed.

A. COMPLETE FOR ALL ESRD PATIENTS - 3100022040 ^

***Check One:**

Initial Re-entitlement Supplemental

(1) *Patient's Last Name Patient	*First Name Ista	MI
(2) Medicare Beneficiary Identifier or Social Security Number	(3) *Date of Birth 01/01/1960	
(4) *Patient Mailing Address *Address Line 1: Address Line 2: *Zip: *City: *State: IN	(5) Phone Number:	

CMS-2728 Section A (continued)

(6) *Sex Male		
(7) *Ethnicity Not Hispanic or Latino	(8) Country/Area of Origin or Ancestry	
(9) *Race White Name of Enrolled/Principal Tribe:	(10) *Is patient applying for ESRD Medicare coverage? <input type="text" value="v"/>	
(11) *Current Medical Coverage <input type="checkbox"/> Medicaid <input type="checkbox"/> VA <input checked="" type="checkbox"/> Medicare <input type="checkbox"/> Medicare Advantage <input type="checkbox"/> Employer Group Health Insurance <input type="checkbox"/> Other <input type="checkbox"/> None	(12) *Height <input type="text" value="191"/> <input style="border: none; border-bottom: 1px solid #ccc;" type="text" value="Centimeters"/> <input type="text" value="v"/>	(13) *Dry Weight <input type="text" value="77"/> <input style="border: none; border-bottom: 1px solid #ccc;" type="text" value="Kilograms"/> <input type="text" value="v"/>

CMS-2728 Section A (continued)

(14) *Primary cause of Renal Failure

25040

Diabetes with renal manifestations Type 2

(15) *Employment Status(6 mos prior and current status)

Prior:

Employed Part Time

Current:

Retired Due to Age/Preference

(16) *Co-Morbid Conditions

- | | |
|--|--|
| <input type="checkbox"/> a. Congestive heart failure | <input type="checkbox"/> n. Malignant neoplasm, Cancer |
| <input type="checkbox"/> b. Atherosclerotic heart disease ASHD | <input type="checkbox"/> o. Toxic nephropathy |
| <input checked="" type="checkbox"/> c. Other cardiac disease | <input type="checkbox"/> p. Alcohol dependence |
| <input type="checkbox"/> d. Cerebrovascular disease, CVA, TIA* | <input type="checkbox"/> q. Drug dependence* |
| <input checked="" type="checkbox"/> e. Peripheral vascular disease* | <input type="checkbox"/> r. Inability to ambulate |
| <input checked="" type="checkbox"/> f. History of hypertension | <input type="checkbox"/> s. Inability to transfer |
| <input type="checkbox"/> g. Amputation | <input type="checkbox"/> t. Needs assistance with daily activities |
| <input type="checkbox"/> h. Diabetes, currently on insulin | <input type="checkbox"/> u. Institutionalized |
| <input checked="" type="checkbox"/> i. Diabetes, on oral medications | <input type="checkbox"/> u1. Institutionalized - Assisted Living |
| <input type="checkbox"/> j. Diabetes, without medications | <input type="checkbox"/> u2. Institutionalized - Nursing Home |
| <input type="checkbox"/> k. Diabetic retinopathy | <input type="checkbox"/> u3. Institutionalized - Other Institution |
| <input type="checkbox"/> l. Chronic obstructive pulmonary disease | <input type="checkbox"/> v. Non-renal congenital abnormality |

CMS-2728 Section A (continued)

(17) *Prior to ESRD therapy:

a. Did patient receive exogenous erythropoietin or equivalent?

No ▼

If Yes, answer:

▼

b. Was patient under care of nephrologist?

Yes ▼

If Yes, answer:

▼

c. Was patient under care of kidney dietitian?

No ▼

If Yes, answer:

▼

d. What access was used on first outpatient dialysis:

Catheter ▼

If not AVF, then:

a. Is maturing AVF present?

Yes ▼

b. Is maturing graft present?

No ▼

CMS-2728 Section A (continued)

(18) Laboratory Values Within 45 Days Prior to the Most Recent ESRD Episode (Lipid Profile Within 1 Year of Most Recent ESRD Episode)

Laboratory Test	Value	Date		
a.1 Serum Albumin (g/dl)	<input type="text"/>	Month MM	Day DD	Year YYYY
a.2 Serum Albumin Lower Limit	<input type="text"/>			
a.3 Lab Method Used (BCG or BCP)	<input type="text" value="v"/>			
b. *Serum Creatinine (mg/dl)	<input type="text" value="8.0"/>	Month 06	Day 20	Year 2021
c. Hemoglobin (g/dl)	<input type="text"/>	Month MM	Day DD	Year YYYY
d. HbA1c	<input type="text"/>	Month MM	Day DD	Year YYYY

CMS-2728 Section A (continued)

e. Lipid Profile TC	<input type="text"/>	Month MM	Day DD	Year YYYY
LDL	<input type="text"/>	Month MM	Day DD	Year YYYY
HDL	<input type="text"/>	Month MM	Day DD	Year YYYY
TG	<input type="text"/>	Month MM	Day DD	Year YYYY

Select Next Accordion Section

Click on the desired section to expand and view.

B. COMPLETE FOR ALL ESRD PATIENTS IN DIALYSIS TREATMENT



C. COMPLETE FOR ALL KIDNEY TRANSPLANT PATIENTS



D. COMPLETE FOR ALL ESRD SELF-DIALYSIS TRAINING PATIENTS (MEDICARE APPLICANTS ONLY)



E. PHYSICIAN IDENTIFICATION



F. OBTAIN SIGNATURE FROM PATIENT



Save

Submit

Cancel

CMS-2728 Section B

Review and complete Section B, as needed.

(19) Name of Dialysis Facility ABC DIALYSIS	(20a) Medicare Provider Number (for item 19)	(20b) Facility NPI (for item 19) ABC DIALYSIS
(21) *Primary Dialysis Setting Dialysis Facility/Center	(22) *Primary Type of Dialysis Hemodialysis Sessions Per Week: 3 / Hours Per Session: 3.5	
(23) *Date Regular Chronic Dialysis Began Month Day Year <input type="text" value="MM"/> <input type="text" value="DD"/> <input type="text" value="YYYY"/>	(24) *Date Patient Started Chronic Dialysis at Current Facility ABC DIALYSIS	
(25) *Has Patient Been Informed of Kidney Transplant Options? <input type="text" value="v"/>	(26) If patient NOT informed of transplant options, please check all that apply <input type="checkbox"/> Patient declined information <input type="checkbox"/> Patient is not eligible medically <input type="checkbox"/> Patient has not been assessed <input type="checkbox"/> Other	


CMS-2728 Section C

Review and complete Section C, as needed.

(27) *Date of Transplant	(28) Name of Transplant Hospital
(29a) Medicare Provider Number for Item 28	(29b) Facility NPI for Item 28
Date patient was admitted as an inpatient to a hospital in preparation for, or anticipation of, a kidney transplant prior to the date of actual transplantation.	
(30) Enter Date	(31) Name of Preparation Hospital
(32a) Medicare Provider Number for Item 31	(32b) Facility NPI for Item 31
(33) *Current Status of Transplant (if Functioning, skip items 35 and 36)	(34) *Type of Donor
(35) If Non-Functioning, Date of Return to Regular Dialysis	(36) Current Dialysis Treatment Site

CMS-2728 Section D

Review and complete Section D, as applicable.

(37) Name of Training Provider Find Facility by facility ID, facility name, facility DBA, facility CCN, facility NPI, phone number, fax number <input type="text"/> 			(38a) Medicare Provider Number of Training Provider (for item 37)	(38b) NPI of Training Provider
(39) Date Training Began Month Day Year <input type="text" value="MM"/> <input type="text" value="DD"/> <input type="text" value="YYYY"/>		(40) Type of Training <input type="text" value="v"/> <input type="text" value="v"/>		
(41) This Patient is Expected to Complete (or has completed) Training and will Self-dialyze on a Regular Basis <input type="text" value="v"/>		(42) Date When Patient Completed, or is Expected to Complete, Training Month Day Year <input type="text" value="MM"/> <input type="text" value="DD"/> <input type="text" value="YYYY"/>		
<i>I certify that the above self-dialysis training information is correct and is based on consideration of all pertinent medical, psychological, and sociological factors as reflected in records kept by this training facility.</i>				
(43) Printed Name and Signature of Physician personally familiar with the patient's training <input type="text" value="v"/>		Month Day Year <input type="text" value="MM"/> <input type="text" value="DD"/> <input type="text" value="YYYY"/>	(44a) UPIN of Physician in item 43	(44b) NPI of Physician in item 43

CMS-2728 Section E

Select the Attending Physician.

E. PHYSICIAN IDENTIFICATION ^		
(45) *Attending Physician <input type="text" value="Nick Fury"/>		(46) Physician's Phone No.
(47a) UPIN of Physician in item 45	(47b) NPI of Physician in item 45 1780762971	
PHYSICIAN ATTESTATION		
<p><i>I certify, under penalty of perjury, that the information on this form is correct to the best of my knowledge and belief. Based on diagnostic tests and laboratory findings, I further certify that this patient has reached the stage of renal impairment that appears irreversible and permanent and requires a regular course of dialysis or kidney transplant to maintain life. I understand that this information is intended for use in establishing the patient's entitlement to Medicare benefits and that any falsification, misrepresentation, or concealment of essential information may subject me to fine, imprisonment, civil penalty, or other civil sanctions under applicable Federal laws.</i></p>		
(49) *Date		
Month <input type="text" value="MM"/>	Day <input type="text" value="DD"/>	Year <input type="text" value="YYYY"/>
(52) Remarks <input type="text"/>		

Click Save

Select the GFR Calculation Method and click **Save**.

F. OBTAIN SIGNATURE FROM PATIENT


I hereby authorize any physician, hospital, agency, or other organization to disclose any medical records or other information about my medical condition to the Department of Health and Human Services for purposes of reviewing my application for Medicare entitlement under the Social Security Act and/or for scientific research.

(54) *Date

Month Day Year


Form Entered Date: 04/15/2021	Network: 10
GFR Calculation Method: <input type="text" value="MDRD IDMS standardized"/>	GFR: 0.0

Save **Submit** **Cancel**







Select Print

EQRS displays the “**Successfully saved form 2728**” message. Click the **Print** link.

 **Successful**
Successfully saved form 2728.

View ESRD Medical Evidence (2728) - Saved

 **Print**  **Edit**  **Delete**  **Help**

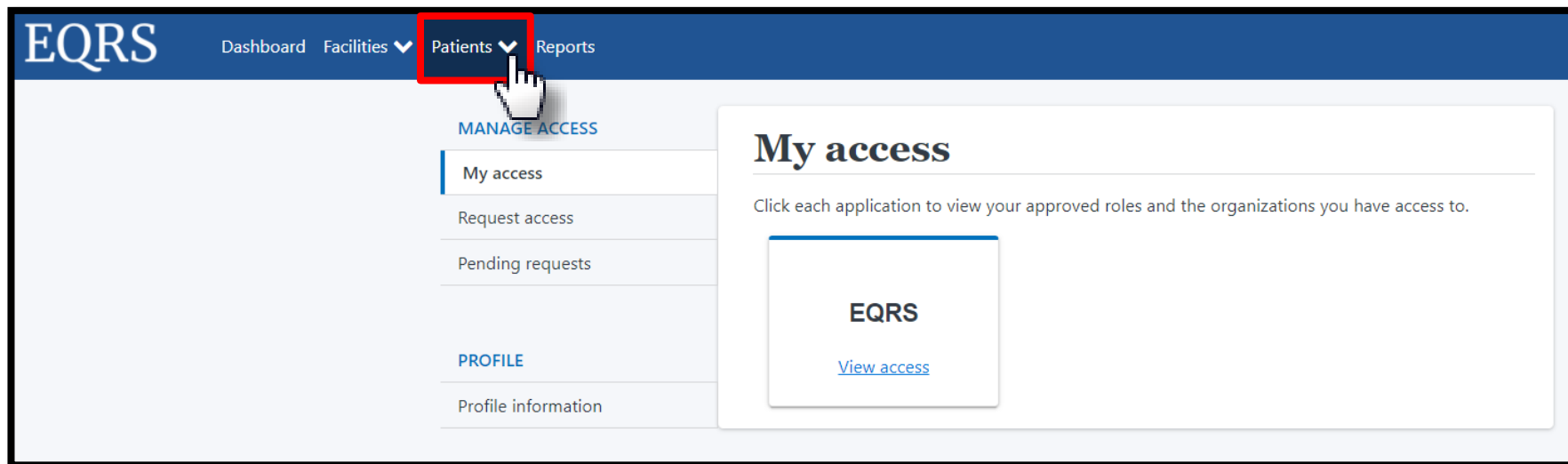
Submit Date: **CONTROL NUMBER 0938-0046 Expires 11/30/2022**

A. COMPLETE FOR ALL ESRD PATIENTS - 3100008572

<i>FormType:</i> Initial Dialysis		
(1) Patient's Last Name Patient	First Name Itsa	MI
(2) Medicare Beneficiary Identifier or Social Security Number XXX-XX-1234		(3) Date of Birth 01/01/1960

Form Signed: Click Patients

Click **Patients** in the navigation menu.



The screenshot shows the EQRS application interface. The top navigation bar is dark blue with the EQRS logo on the left and menu items: Dashboard, Facilities, Patients, and Reports. The 'Patients' menu item is highlighted with a red square, and a mouse cursor is clicking on it. Below the navigation bar, the left sidebar contains a 'MANAGE ACCESS' section with 'My access' selected, and a 'PROFILE' section with 'Profile information'. The main content area displays 'My access' with a sub-header and a list of applications, including 'EQRS' with a 'View access' link.

EQRS

Dashboard Facilities Patients Reports

MANAGE ACCESS

- My access
- Request access
- Pending requests

PROFILE

- Profile information

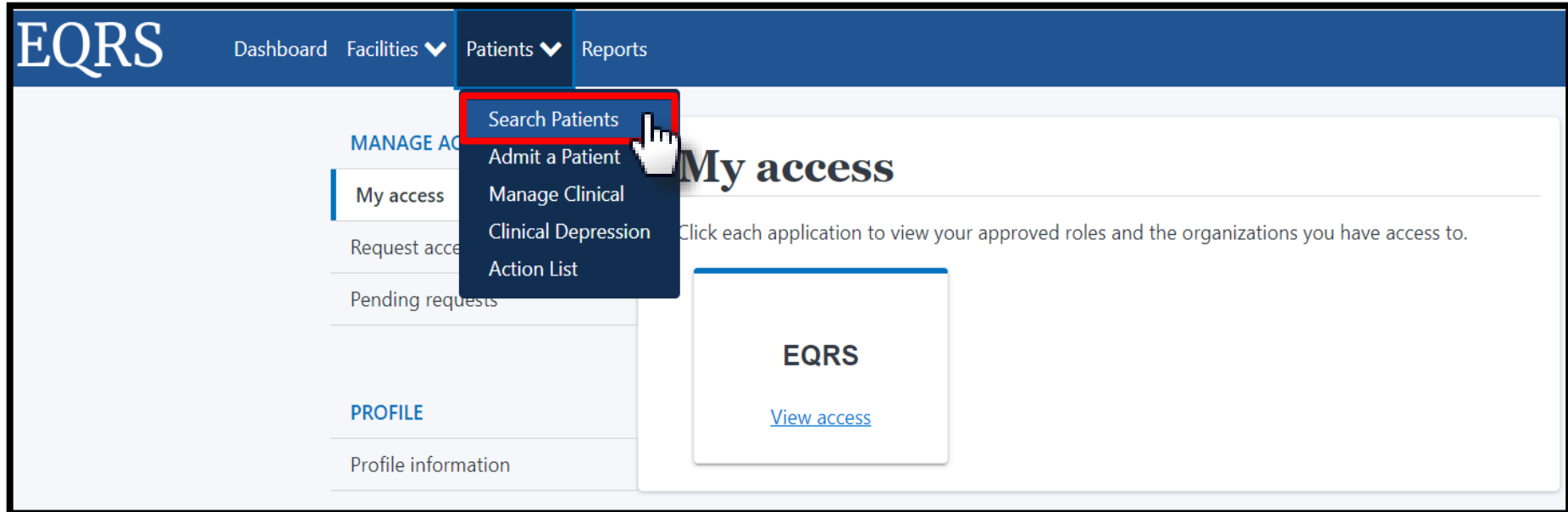
My access

Click each application to view your approved roles and the organizations you have access to.

- EQRS
[View access](#)

Click Search Patients

Click **Search Patients** in the Patients sub-menu.



Enter Search Criteria

Enter search criteria to locate patient and click **Submit**.

Search Patients

Use the criteria below to search for a patient. [? Help](#)

SEARCH

Patient criteria

Patient's First Name

Patient's Last Name

Medicare Beneficiary Identifier

Social Security Number

HICNUM

EQRS Patient ID (aka CROWN UPI)

SIMS UPI

Gender

Criteria [Clear all](#)

Patient's First Name

✖ Itsa

Patient's Last Name

✖ Patient

Admitted Facility

ABC DIALYSIS

Submit

Click EQRS Patient ID

Click the **EQRS Patient ID (aka CROWN UPI)**.

Search Patient Results ? Help

[Back to Search](#)

EQRS Patient ID (aka CROWN UPI)	First Name	Middle Initial	Last Name	Gender	Date of Birth	Date of Death	Social Security Number	HICNUM	Medicare Beneficiary Identifier	SIMS UPI
3100008572	Itsa		Patient	F	01/01/1960		XXXXX1234	N/A	N/A	

Showing 1 to 1 of 1 results Page Size: 10 << Prev 1 Next >>

Click Form 2728

View the patient's demographics and click the **Form 2728** link.

The screenshot displays a web interface for managing patient information. On the left, a sidebar titled 'MANAGE PATIENT' contains a list of navigation options: 'Patient', 'Patient History', 'Admissions', 'Treatments', and 'Form 2728'. The 'Form 2728' option is highlighted with a red rectangular box, and a hand cursor is positioned over it. The main content area is titled 'View Patient Demographics (Itsa Patient - 3100008572)' and includes 'Edit' and 'Help' buttons. Below the title, there is a 'Collapse All' link. The patient information is presented in a table format:

Patient Information	
Patient's first name: Itsa	Middle initial:
Patient's last name: Patient	Suffix:
Date of birth: 01/01/1960	Gender: F
Social Security Number: XXXXX1234	
Medicare Beneficiary Identifier: N/A	

Existing 2728 Forms: Initial Dialysis

Click the **Initial Dialysis** link.

MANAGE PATIENT

Manage Form 2728 (Itsa Patient - 3100008572) [Help](#)

Patient

Patient History

Admissions

Treatments

Form 2728

Eligible 2728 Forms	Admit Date	Admit Facility	Due Date	Add 2728
No Form 2728 is required for this patient.				

Existing 2728 Forms	Status	Admit Facility	Due Date	Date Submitted
Initial Dialysis +	Saved	ABC DIALYSIS	10/09/2020	

Click Edit

Click the **Edit** link.

View ESRD Medical Evidence (2728) - Saved

[Print](#) [Edit](#) [Delete](#) [Help](#)

Submit Date: OMB CONTROL NUMBER 0938-0046 Expires 11/30/2022

A. COMPLETE FOR ALL ESRD PATIENTS - 3100008572

<i>FormType:</i> Initial Dialysis		
(1) Patient's Last Name Patient	First Name Itsa	MI
(2) Medicare Beneficiary Identifier or Social Security Number XXX-XX-1234		(3) Date of Birth 01/01/1960
(4) Patient Mailing Address 123 Patient Lane Tampa, FL 33607		(5) Phone Number
(6) Sex Female	(7) Ethnicity Not Hispanic or Latino	(8) Country/Area of Origin or Ancestry
(9) Race White Asian		(10) Is patient applying for ESRD Medicare coverage? Yes

View Section E

Scroll down to Section E.


Edit an ESRD Medical Evidence (2728) - Saved

 Print

 Help

OMB CONTROL NUMBER 0938-0046 Expires 11/30/2022

[Expand All](#)

A. COMPLETE FOR ALL ESRD PATIENTS - 3100008572 

***Check One:**

Initial

Re-entitlement

Supplemental

(1) *Patient's Last Name

Patient

***First Name**

Itsa

MI

(2) Medicare Beneficiary Identifier or Social Security Number

XXX-XX-1234

(3) *Date of Birth

01/01/1960

Enter Date Physician Signed

Enter the date the physician signed the form.

E. PHYSICIAN IDENTIFICATION		
(45) *Attending Physician Nick Fury	(46) Physician's Phone No.	
(47a) UPIN of Physician in item 45	(47b) NPI of Physician in item 45 1780762971	
PHYSICIAN ATTESTATION		
<p><i>I certify, under penalty of perjury, that the information on this form is correct to the best of my knowledge and belief. Based on diagnostic tests and laboratory findings, I further certify that this patient has reached the stage of renal impairment that appears irreversible and permanent and requires a regular course of dialysis or kidney transplant to maintain life. I understand that this information is intended for use in establishing the patient's entitlement to Medicare benefits and that any falsification, misrepresentation, or concealment of essential information may subject me to fine, imprisonment, civil penalty, or other civil sanctions under applicable Federal laws.</i></p>		
(49) *Date		
Month MM	Day DD	Year YYY
(52) Remarks		
<div style="border: 1px solid gray; height: 100px;"></div>		

Enter Date Patient Signed and Submit

Enter the date the patient signed the form and click **Submit**.

F. OBTAIN SIGNATURE FROM PATIENT

I hereby authorize any physician, hospital, agency, or other organization to disclose any medical records or other information about my medical condition to the Department of Health and Human Services for purposes of reviewing my application for Medicare entitlement under the Social Security Act and/or for scientific research.

(54) *Date

Month	Day	Year
<input type="text" value="MM"/>	<input type="text" value="DD"/>	<input type="text" value="YYYY"/>

Form Entered Date: 04/15/2021	Network: 10
GFR Calculation Method: <input type="text" value="MDRD IDMS standardized"/>	GFR: 0.0

Successful Submission

EQRS displays the “Successfully submitted form 2728” message.



Successful

Successfully submitted form 2728.

View ESRD Medical Evidence (2728) – Submitted



Submit Date: 06/24/2021

OMB CONTROL NUMBER 0938-0046 Expires 11/30/2022

A. COMPLETE FOR ALL ESRD PATIENTS - 3100021521

FormType:

Initial Dialysis

(1) Patient's Last Name

Patient

First Name

Itsa

MI

(2) Medicare Beneficiary Identifier or Social Security Number

XXX-XX-2828

(3) Date of Birth

12/12/1921

(4) Patient Mailing Address

(5) Phone Number

Pop Quiz

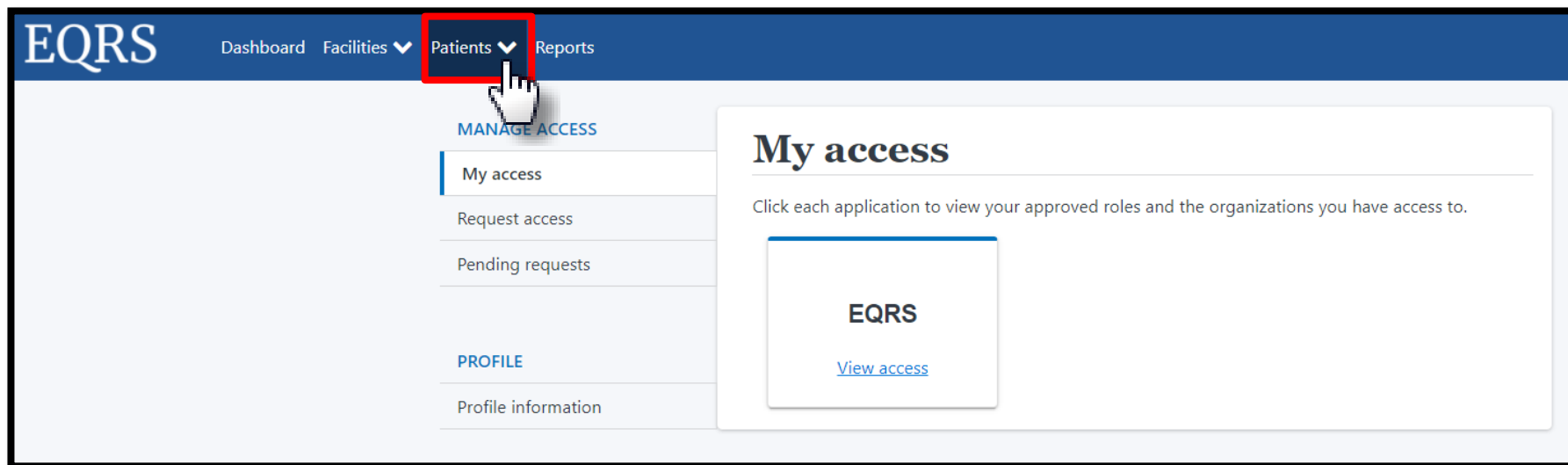




Add Treatment Information

Form Signed: Click Patients

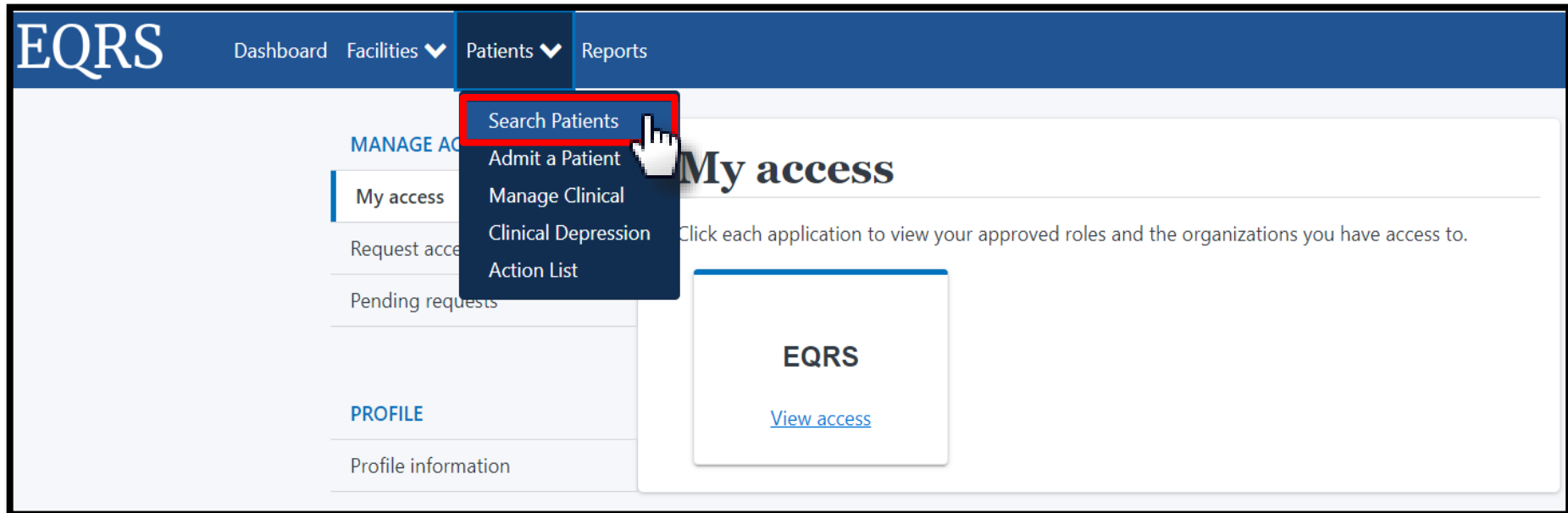
Click **Patients** in the navigation menu.



The screenshot shows the EQRS application interface. The top navigation bar is dark blue and contains the EQRS logo on the left and the following menu items: Dashboard, Facilities (with a dropdown arrow), Patients (with a dropdown arrow and a red box around it), and Reports. A mouse cursor is pointing at the Patients menu item. Below the navigation bar, the left sidebar is light blue and contains the following sections: MANAGE ACCESS (with a blue vertical bar on the left) containing My access, Request access, and Pending requests; and PROFILE containing Profile information. The main content area is white and features a 'My access' section with the heading 'My access' and the text 'Click each application to view your approved roles and the organizations you have access to.' Below this text is a box containing the EQRS logo and a blue link labeled 'View access'.

Click Search Patients

Click **Search Patients** in the Patients sub-menu.



Enter Search Criteria

Enter search criteria to locate patient and click **Submit**.

Search Patients

Use the criteria below to search for a patient. [Help](#)

SEARCH

Patient criteria	
Patient's First Name	Patient's Last Name
<input type="text" value="Itsa"/>	<input type="text" value="Patient"/>
Medicare Beneficiary Identifier	Social Security Number
<input type="text"/>	<input type="text"/>
HICNUM	EQRS Patient ID (aka CROWN UPI)
<input type="text"/>	<input type="text"/>
SIMS UPI	Gender
<input type="text"/>	<input type="text"/>

Criteria [Clear all](#)

- Patient's First Name*
 - ✖ Itsa
- Patient's Last Name*
 - ✖ Patient
- Admitted Facility*
 - ABC DIALYSIS

Click EQRS Patient ID

Click the **EQRS Patient ID (aka CROWN UPI)**.

Search Patient Results [Help](#)

[Back to Search](#)

EQRS Patient ID (aka CROWN UPI)	First Name	Middle Initial	Last Name	Gender	Date of Birth	Date of Death	Social Security Number	HICNUM	Medicare Beneficiary Identifier	SIMS UPI
3100008572	Itsa		Patient	F	01/01/1960		XXXXX1234	N/A	N/A	

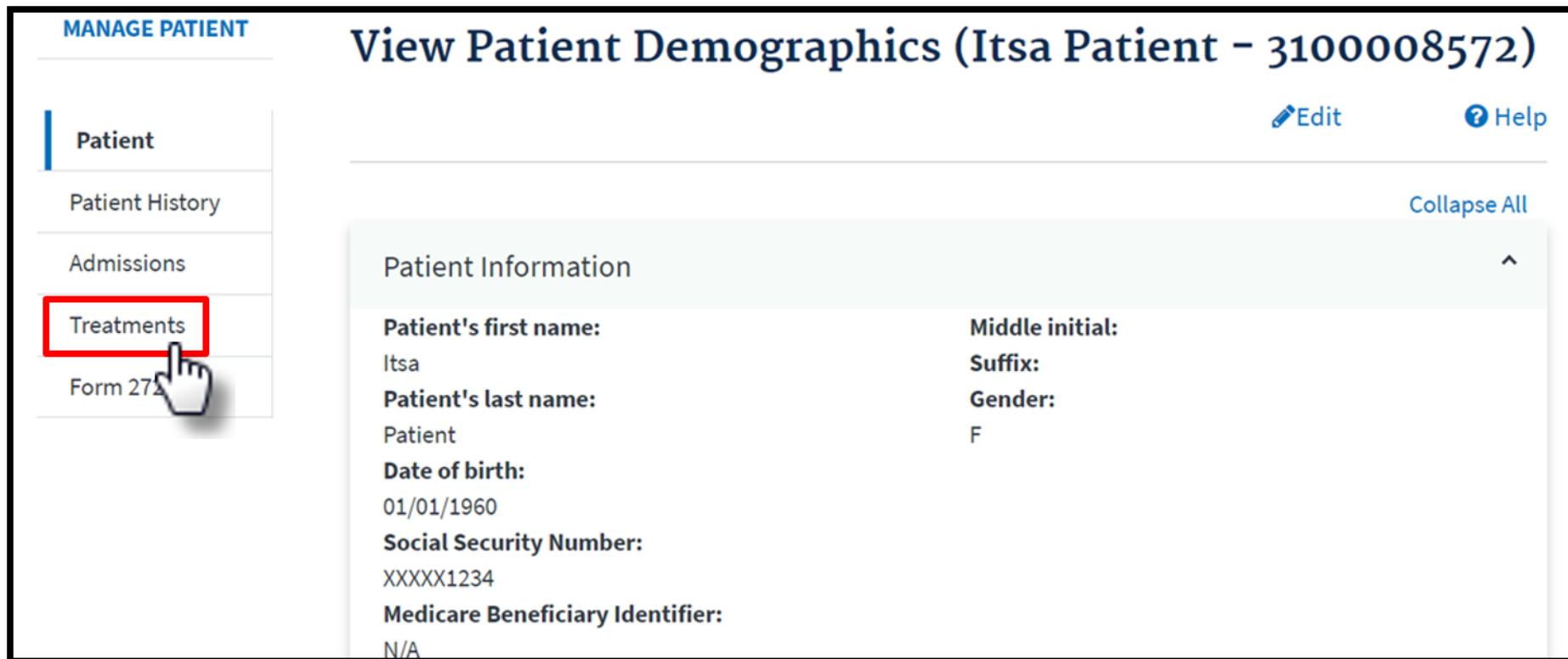
Showing 1 to 1 of 1 results

Page Size: 10

« Prev 1 Next »

Click Treatments

View the patient's demographics and click the **Treatments** link.



The screenshot shows a web application interface for managing a patient. On the left is a sidebar with a 'MANAGE PATIENT' header and a list of menu items: 'Patient', 'Patient History', 'Admissions', 'Treatments', and 'Form 272'. The 'Treatments' item is highlighted with a red rectangular box, and a mouse cursor is pointing at it. The main content area is titled 'View Patient Demographics (Itsa Patient - 3100008572)' and includes 'Edit' and 'Help' buttons. Below the title is a 'Collapse All' link. The main content displays 'Patient Information' with the following details:

Patient's first name: Itsa	Middle initial:
Patient's last name: Patient	Suffix:
Date of birth: 01/01/1960	Gender: F
Social Security Number: XXXXX1234	
Medicare Beneficiary Identifier: N/A	

Click Admit Date

Click the **Admit Date** link.

View patient treatments (Itsa Patient - 3100008572)

[Help](#)

Select an admission to view associated treatments.

Admit Date	Admit Reason	Discharge Date	Discharge Reason	Facility Name	Facility CCN	Facility NPI
08/25/2020	New ESRD Patient			ABC DIALYSIS	123456	1234567819



Page Size

◀ Prev 1 Next ▶

Showing 1 to 1 of 1 results

10



Click New Treatment

Click the **New Treatment** link.

View patient treatments (Itsa Patient - 3100008572) [? Help](#)

Select an admission to view associated treatments.

Admit Date	Admit Reason	Discharge Date	Discharge Reason	Facility Name	Facility CCN	Facility NPI
08/25/2020	New ESRD Patient			ABC DIALYSIS	123456	1234567819

Page Size ◀ Prev 1 Next ▶

Showing 1 to 1 of 1 results

Treatment Summary (08/25/2020) [? Help](#)

Treatment Start Date	Treatment	Transplant Status	Attending Practitioner	UP	NPI
08/25/2020	Dialysis Facility/Center Hemodialysis	N/A	Fury, Nick	+ New Treatment	1234567819

Page Size ◀ Prev 1 Next ▶

Showing 1 to 1 of 1 results

Submit New Treatment

Enter the new treatment information. Click **Submit**.

Dialysis Treatment Information

Treatment Start Date *

Month: 09 Day: 01 Year: 2020

Primary Dialysis Setting * **Dialysis Time Period**

Expected Self-care Setting

Primary Type of Treatment * **Sessions Per Week** **Time Per Session (minutes)**

CAPD

Attending Practitioner * **Attending Practitioner UPIN** **Attending Practitioner NPI**

Grev, Meredith

Type of Dialysis Training

Dialysis Training Start Date **Dialysis Training End Date**

Month: MM Day: DD Year: YYYY Month: MM Day: DD Year: YYYY

Cancel **Submit**

Successful Submission

EQRS displays the “Treatment added successfully” message.

The screenshot displays the EQRS interface. At the top, there is a navigation bar with a '+ New Treatment' button and a 'Help' icon. Below this is a table with columns for Treatment Start Date, Treatment, Transplant Status, Attending Practitioner, UPIN, and NPI. Two rows of data are visible. Below the table, there is a 'Page Size' dropdown set to 10, and navigation buttons for 'Prev' and 'Next'. A green message box with a checkmark icon and the text 'Successful Treatment added successfully.' is highlighted with a red border. Below this, there is a section titled 'View Treatment Information (09/01/2020)' with 'Edit', 'Delete', and 'Help' buttons. The 'Treatment information' section is expanded, showing a list of fields and their values.

Treatment Start Date	Treatment	Transplant Status	Attending Practitioner	UPIN	NPI
09/01/2020	Home CAPD	N/A	Grey, Meredith		7234567890
08/25/2020	Dialysis Facility/Center Hemodialysis	N/A	Fury, Nick		1780762971

Showing 1 to 2 of 2 results

Page Size: 10

Prev 1 Next

Successful
Treatment added successfully.

View Treatment Information (09/01/2020)

Edit Delete Help

Treatment information

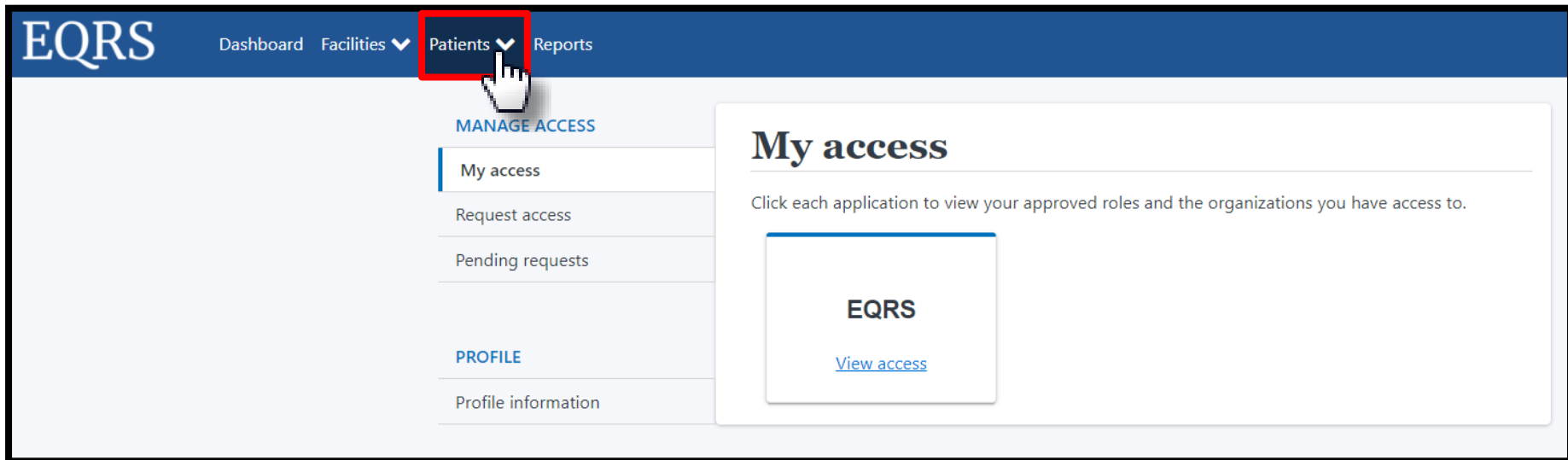
Treatment Start date: 09/01/2020	Submit date: 09/04/2020	
Primary Dialysis Setting: Home	Dialysis Time Period: N/A	Expected Self-care Setting: N/A
Primary Type of Treatment: CAPD	Sessions Per Week: N/A	Time Per Session (minutes): N/A
Attending Practitioner: Grey, Meredith	Attending Practitioner UPIN: N/A	Attending Practitioner NPI: 7234567890
Type of Dialysis Training: N/A	Dialysis Training Start Date: N/A	Dialysis Training End Date: N/A



Enter Clinical Information

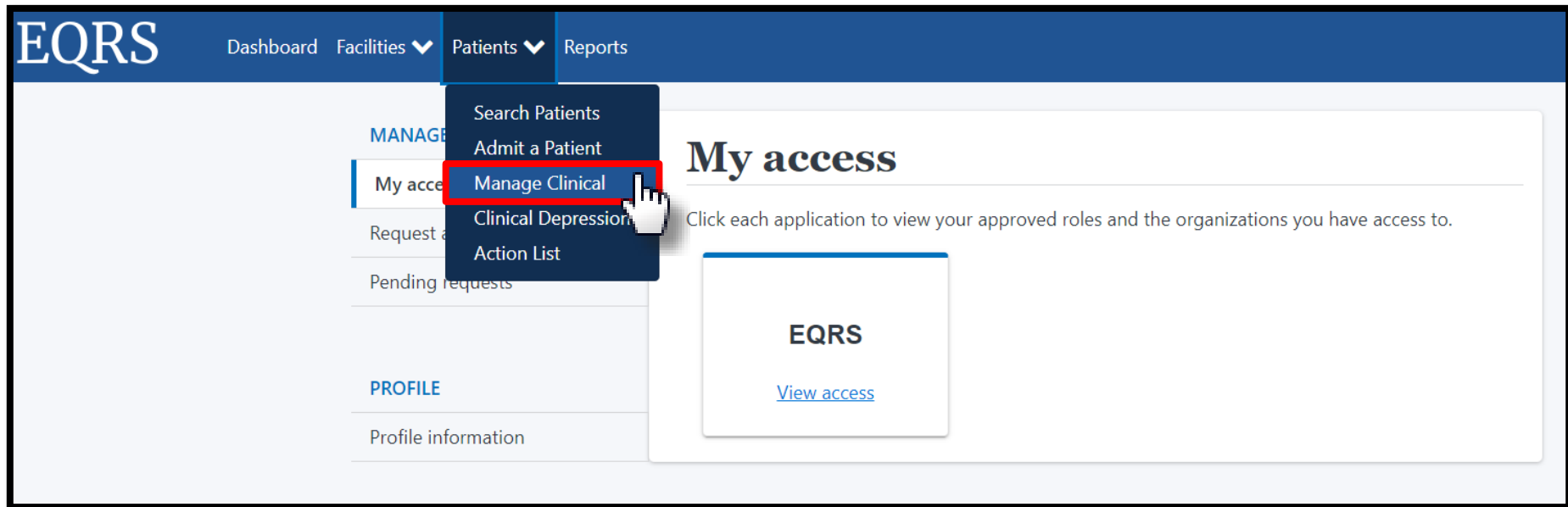
Click Patients

Click **Patients** in the navigation menu.



Click Manage Clinical

Click **Manage Clinical** in the Patients sub-menu.



The screenshot displays the EQRS web application interface. The top navigation bar includes the EQRS logo and menu items: Dashboard, Facilities, Patients, and Reports. The 'Patients' menu is expanded, showing a sub-menu with the following options: Search Patients, Admit a Patient, Manage Clinical (highlighted with a red box and a mouse cursor), Clinical Depression, and Action List. The main content area is titled 'My access' and contains a card for 'EQRS' with a 'View access' link. The left sidebar shows a 'MANAGE' section with 'My access' selected, and a 'PROFILE' section with 'Profile information'.

Patient Search

Select the search criteria for the desired patient and click **Search Patients**.

Manage Patient Clinical Values Help

Info
No clinical data for selected facility, patient, and clinical month.

Patient Search

ABC DIALYSIS

Collection Type *
Hemodialysis

Clinical Month *
June 2021 (Open)

Last Name Group

Patient Clinical Status

Search Patients

Select Patient
Eight, Patient (3100020535)

EQRS Patient ID	Patient Name	Date of Birth	Medicare Beneficiary Identifier
3100020535	Patient Eight	03/15/1960	

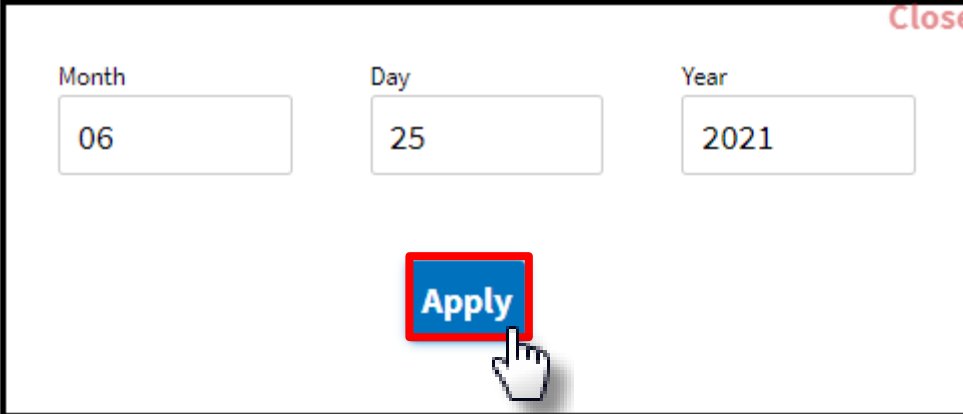
No Clinical Data Available for All Collection Types

Save **Reset** **Submit** **Delete**

Set Common Lab Test Date

Indicate the Common Lab Test Date to support data reporting efforts and Click **Apply**.

Common Lab Test Date: 06/25/2021



The screenshot shows a date selection interface. At the top right, there is a red "Close" button. Below it, there are three input fields: "Month" containing "06", "Day" containing "25", and "Year" containing "2021". Below these fields is a blue "Apply" button with a white hand cursor pointing at it, which is highlighted with a red border.

Enter Anemia Management

Review and enter Anemia Management data, if applicable.

Anemia Management				
Hemoglobin (Hgb) (g/dL) *	Month	Day	Year	<input type="checkbox"/> N/A
10	08	25	2020	
Ferritin (ng/mL) *	Month	Day	Year	<input type="checkbox"/> N/A
2000	08	25	2020	
Iron Saturation (TSAT) (%) *	Month	Day	Year	<input type="checkbox"/> N/A
60	08	25	2020	
Reticulocyte Hemoglobin (CHR) (pg) *	Month	Day	Year	<input type="checkbox"/> N/A
30	08	25	2020	

Enter Adequacy

Review and enter Adequacy data, if applicable.

Adequacy	
Kt/V * <input type="text" value="1.2"/>	Month <input type="text" value="08"/> Day <input type="text" value="26"/> Year <input type="text" value="2020"/> <input type="checkbox"/> N/A
Kt/V Method <input type="text" value="UKM (Urea Kinetic Modeling)"/>	
Blood Urea Nitrogen (BUN) Pre-Dialysis (mg/dL) * <input type="text" value="100"/>	<input type="checkbox"/> N/A
BUN Post-Dialysis (mg/dL) * <input type="text" value="35"/>	<input type="checkbox"/> N/A
Pre-Dialysis Weight * <input type="text" value="77"/>	Pre-Dialysis Weight Unit <input type="text" value="kg"/> <input type="checkbox"/> N/A
Post-Dialysis Weight * <input type="text" value="75"/>	Post-Dialysis Weight Unit <input type="text" value="kg"/> <input type="checkbox"/> N/A
Delivered Minutes of BUN Hemodialysis Session * <input type="text" value="240"/>	<input type="checkbox"/> N/A
Height * <input type="text" value="196"/>	Height Unit <input type="text" value="cm"/> <input type="checkbox"/> N/A
Serum Creatinine (mg/dL) * <input type="text" value="12.3"/>	Month <input type="text" value="MM"/> Day <input type="text" value="DD"/> Year <input type="text" value="YYYY"/> <input type="checkbox"/> N/A
Normalized Protein Catabolic Rate (nPCR) * <input type="text"/>	Month <input type="text" value="MM"/> Day <input type="text" value="DD"/> Year <input type="text" value="YYYY"/> <input checked="" type="checkbox"/> N/A
Total Number of Dialysis Sessions During the Clinical Month <input type="text" value="13"/>	

Add Ultrafiltration

Review and **Add** Ultrafiltration data, if applicable.

Ultrafiltration Help

Session UF ID	Session UF Date	Session UF Pre-Dialysis Weight	Session UF Post-Dialysis Weight	Session UF Delivered Minutes	Edit	Delete
31000058019	06/18/2021	77 kg	75 kg	240		

Session UF ID: Not Yet Assigned

Session UF Date

Month: Day: Year:

Session UF Pre-Dialysis Weight:

Session UF Post-Dialysis Weight:

Session UF Delivered Minutes:

Add

Enter Medication Reconciliation

Review and enter Medication Reconciliation data, if applicable.

Medication Reconciliation			
Medication Reconciliation Clinician Type	Month	Day	Year
<input type="text" value="Nurse"/>	<input type="text" value="06"/>	<input type="text" value="20"/>	<input type="text" value="2021"/>
Medication Reconciliation Clinician Name			
<input type="text" value="Nurse Wilson"/>			

Enter Mineral Metabolism

Review and enter Mineral Metabolism data, if applicable.

Mineral Metabolism				
Phosphorus (mg/dL) *	Month	Day	Year	<input type="checkbox"/> N/A
<input type="text" value="7.1"/>	<input type="text" value="06"/>	<input type="text" value="25"/>	<input type="text" value="2021"/>	
Phosphorus Method				
<input type="text" value="Serum"/>				
Uncorrected Calcium (mg/dL) *	Month	Day	Year	<input type="checkbox"/> N/A
<input type="text" value="10.0"/>	<input type="text" value="06"/>	<input type="text" value="25"/>	<input type="text" value="2021"/>	
Corrected Calcium (mg/dL) *	Month	Day	Year	<input type="checkbox"/> N/A
<input type="text" value="9.3"/>	<input type="text" value="06"/>	<input type="text" value="25"/>	<input type="text" value="2021"/>	
Serum Albumin (g/dL) *	Month	Day	Year	<input type="checkbox"/> N/A
<input type="text" value="2.7"/>	<input type="text" value="06"/>	<input type="text" value="25"/>	<input type="text" value="2021"/>	
Serum Albumin Lower Limit (g/dL)				<input type="checkbox"/> N/A
<input type="text"/>				
Serum Albumin Lab Method				<input type="checkbox"/> N/A
<input type="text" value="BCG"/>				

Erythropoietin Stimulating Agents (ESA)

Review and provide ESA data, as needed.

ESA Date = Date of the most recent prescription

ESA Monthly Dose:

- In-center Patients = Amount administered
- Home Patients = Amount prescribed

ESA

ESA Administered *	Month	Day	Year	<input type="checkbox"/> N/A
Yes	06	20	2021	
ESA Agent Prescribed *				<input type="checkbox"/> N/A
Epoetin Beta				
Other ESA Agent Prescribed				
ESA Monthly Dose *				<input type="checkbox"/> N/A
15,000			Units	
Other ESA Monthly Dose Measure				
ESA Route	Select one route			
SC (Subcutaneous)				

Add Infection

Review and **Add** Infection data, as needed.

Infection

No Infection Data Available ■ N/A Help

Infection ID	Infection Requires Hospitalization	Infection Hospitalization Date	Edit	Delete
31000057352	Infection does not require hospitalization	N/A		
31000057351	Infection requires hospitalization	04/04/2021		

Infection ID: Not Yet Assigned

Infection Requires Hospitalization *

Month Day Year

N/A

Add

Enter Iron

Review and enter Iron data, if applicable.

Iron Date = Date of the most recent prescription

Iron Dose:

- In-center Patients = Amount administered
- Home Patients = Amount prescribed

Iron				
Intravenous (IV) Iron Administered *	Month	Day	Year	
Yes	MM	DD	YYYY	<input type="checkbox"/> N/A
Intravenous (IV) Iron *				<input type="checkbox"/> N/A
Other Intravenous (IV) Iron				
Intravenous (IV) Iron Dose *				
5000			mg	<input type="checkbox"/> N/A
Other Intravenous (IV) Iron Dose Measure				
Oral (PO) Iron Prescribed *	Month	Day	Year	
Oral Iron Prescribed	MM	DD	YYYY	<input type="checkbox"/> N/A
Oral (PO) Iron *				<input type="checkbox"/> N/A
Ferrous Fumarate				
Other Oral (PO) Iron				
Oral (PO) Iron Dose *				
5000			mg	<input type="checkbox"/> N/A
Other Oral (PO) Iron Dose Measure				

Enter Fluid Weight Management

Review and enter Fluid Weight Management data, if applicable.

Fluid Weight Management				
Post-Dialysis Target Weight for Session *	Month	Day	Year	
Was Prescribed	08	26	2020	<input type="checkbox"/> N/A

Enter Hospitalization

Review and click **Add** to enter Hospitalization data, if applicable.

Hospitalization

No Hospitalization Data Available N/A [Help](#)

Hospitalization ID	Admission Date	All Hospital Visits	Name of Hospital	Discharge Date	Edit	Delete
31000058020	04/25/2021	Emergency Room (ER) Visit	ABC Hospital	04/30/2021		

Hospitalization ID: Not Yet Assigned

Admission Date *

Month Day Year N/A

All Hospital Visits *

N/A

Discharge Date *

Month Day Year N/A

Name of Hospital *

N/A

Add

Enter Vaccination

Review and enter Vaccination data, as needed.

Vaccination

Administration of Influenza Vaccination Documented *

Yes

Influenza Vaccination Date

Month: 12 Year: 2020

Where Influenza Vaccination Received

Documented at Facility

Reason No Administration of Influenza Vaccination Documented

- Medical Reason: Allergic or Adverse Reaction
- Other Medical Reason
- Declined
- Other Reason
- Outside vaccination reported but no documentation
- Vaccine data not available

Administration of PPSV23 Pneumococcal Vaccination Documented *

No

Most recent PPSV23 Vaccination Year

Year:

Where PPSV23 Pneumococcal Vaccination Received

Reason No Administration of PPSV23 Pneumococcal Vaccination Documented

Select as many as apply

- Medical Reason: Allergic or Adverse Reaction
- Other Medical Reason
- Declined
- Other Reason
- Outside vaccination reported but no documentation
- Vaccine data not available

Enter Vaccination (continued)

Administration of PCV13 Pneumococcal Vaccination Documented *

No ▼

Most recent PCV13 Vaccination Year

Year

YYYY ▼

Where PCV13 Pneumococcal Vaccination Received

▼

Reason No Administration of PCV13 Pneumococcal Vaccination Documented

Select as many as apply

- Medical Reason: Allergic or Adverse Reaction
- Other Medical Reason
- Declined
- Other Reason
- Outside vaccination reported but no documentation
- Vaccine data not available

Enter Vaccination (continued)

Hepatitis B Vaccination Not Received	<input type="checkbox"/>			
Reason No Hepatitis B Vaccination	<input type="text"/>			<input type="checkbox"/> N/A
Hepatitis B Exclusion Reason	<input type="text"/>			<input type="checkbox"/> N/A
Hepatitis B Vaccination Initial 1	Month <input type="text" value="12"/>	Day <input type="text" value="01"/>	Year <input type="text" value="2020"/>	<input type="checkbox"/> N/A
Hepatitis B Vaccination Initial 2	Month <input type="text" value="01"/>	Day <input type="text" value="01"/>	Year <input type="text" value="2021"/>	<input type="checkbox"/> N/A
Hepatitis B Vaccination Initial 3	Month <input type="text" value="02"/>	Day <input type="text" value="01"/>	Year <input type="text" value="2021"/>	<input type="checkbox"/> N/A
Hepatitis B Vaccination Initial 4	Month <input type="text" value="MM"/>	Day <input type="text" value="DD"/>	Year <input type="text" value="YYYY"/>	<input type="checkbox"/> N/A
Hepatitis B Booster Date 1	Month <input type="text" value="MM"/>	Day <input type="text" value="DD"/>	Year <input type="text" value="YYYY"/>	<input type="checkbox"/> N/A
Hepatitis B Booster Date 2	Month <input type="text" value="MM"/>	Day <input type="text" value="DD"/>	Year <input type="text" value="YYYY"/>	<input type="checkbox"/> N/A
Hepatitis B Booster Date 3	Month <input type="text" value="MM"/>	Day <input type="text" value="DD"/>	Year <input type="text" value="YYYY"/>	<input type="checkbox"/> N/A
Hepatitis B Booster Date 4	Month <input type="text" value="MM"/>	Day <input type="text" value="DD"/>	Year <input type="text" value="YYYY"/>	<input type="checkbox"/> N/A
Hepatitis B surface antibody (anti-HBs) *	Month <input type="text" value="3"/>	Day <input type="text" value="04"/>	Year <input type="text" value="2021"/>	<input type="checkbox"/> N/A



Successful Submission

EQRS displays the “**Successfully submitted clinical data**” message.

The screenshot displays the 'Manage Patient Clinical Values' interface. At the top right is a 'Help' link. A green notification banner with a checkmark icon and the text 'Successful Successfully submitted clinical data.' is highlighted with a red border. Below this is a 'Patient Search' section with a dropdown arrow. The search criteria include 'ABC DIALYSIS', 'Collection Type *' (set to Hemodialysis), 'Clinical Month *' (set to August 2020 (Open)), 'Last Name Group', and 'Patient Clinical Status'. A 'Search Patients' button is present. Below the search criteria is a 'Select Patient' dropdown menu showing 'Patient, Itsa (3100008572)'. At the bottom, a table displays patient information:

EQRS Patient ID	Patient Name	Date of Birth	Medicare Beneficiary Identifier
3100008572	Itsa Patient	01/01/1960	

At the bottom left, a message states 'No Clinical Data Available for All Collection Types'. At the bottom right, there are four buttons: 'Save', 'Reset', 'Submit', and 'Delete'.

Vascular Access: Patient Search

Search for the desired patient by clicking **Search Patients**.

Manage Patient Clinical Values Help

Info
No clinical data for selected facility, patient, and clinical month.

Patient Search

ABC DIALYSIS

Collection Type * **Clinical Month *** **Last Name Group** **Patient Clinical Status**

Vascular Access June 2021 (Open)

Select Patient

Search Patients Eight, Patient (3100020535)

EQRS Patient ID	Patient Name	Date of Birth	Medicare Beneficiary Identifier
3100020535	Patient Eight	03/15/1960	

No Clinical Data Available for All Collection Types

Save **Reset** **Submit** **Delete**

Vascular Access: Indicate Access

Review and enter Vascular Access data, if applicable and then click **Submit**.

Vascular Access

Date of Reported Dialysis Session *
Month: 04 Day: 30 Year: 2021 N/A

Current Access Type *
Catheter Only

Date Access Type Changed *
Month: 04 Day: 30 Year: 2021

AV Fistula Usable Date
Month: MM Day: DD Year: YYYY N/A

AV Fistula Maturing
Yes N/A

AV Fistula State
Created N/A

AV Fistula Creation Date
Month: 04 Day: 18 Year: 2021 N/A

AV Graft Maturing
No N/A

AV Graft State
Not yet present N/A

Save Reset **Submit** Delete

Vascular Access: Submission

EQRS displays the “**Successfully submitted clinical data**” message.

Manage Patient Clinical Values Help

Successful
Successfully submitted clinical data.

Patient Search

ABC DIALYSIS

Collection Type *
Vascular Access

Clinical Month *
August 2020 (Open)

Last Name Group

Patient Clinical Status

Select Patient
Patient, Itsa (3100008572)

Search Patients

EQRS Patient ID	Patient Name	Date of Birth	Medicare Beneficiary Identifier
3100008572	Itsa Patient	01/01/1960	

No Clinical Data Available for All Collection Types

Save **Reset** **Submit** **Delete**

Pop Quiz

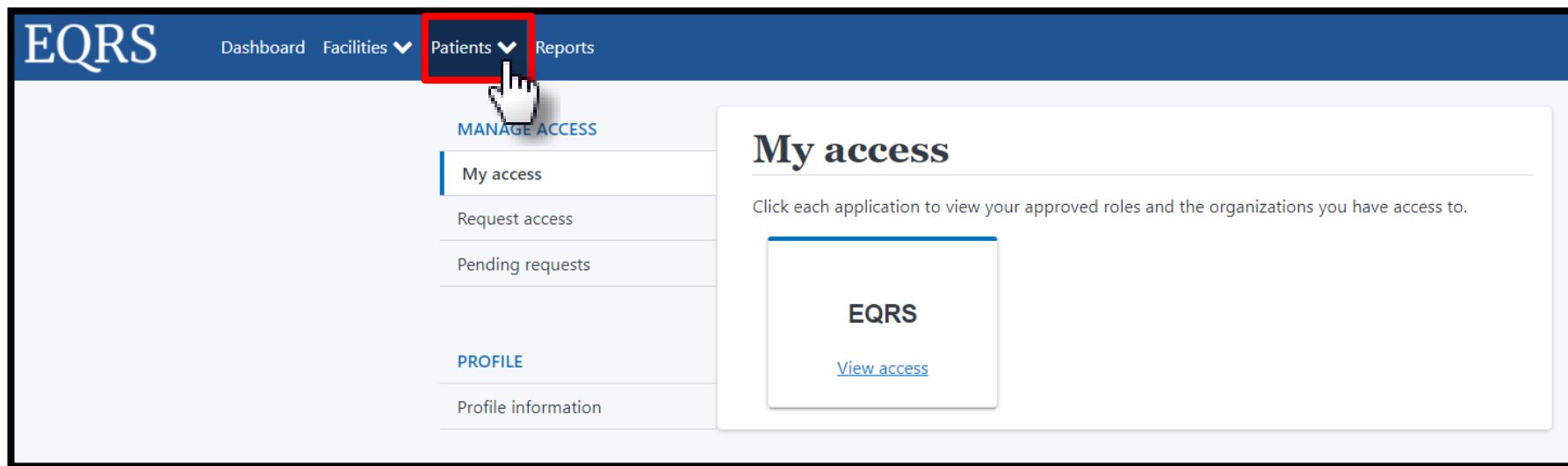




Enter Clinical Depression Data

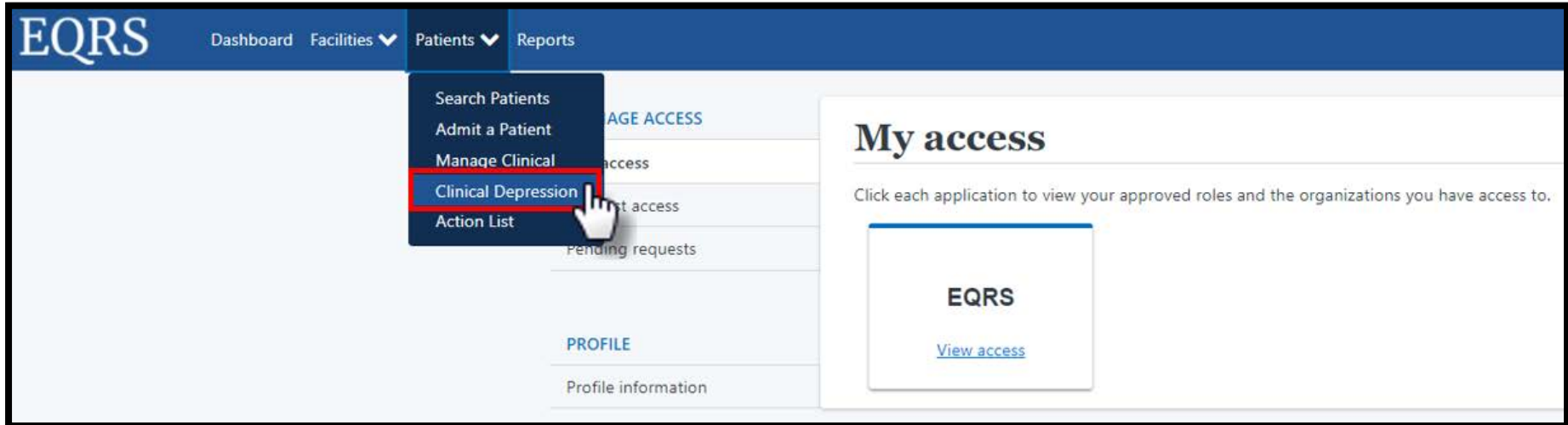
Form Signed: Click Patients

Click **Patients** in the navigation menu.



Click Clinical Depression

Click **Clinical Depression** in the Patients sub-menu.



Depression Screening: Select Status

Select the **Depression screening status** options:

- All
- Required
- Submitted

Clinical Depression Screening and Follow-Up Reporting [Help](#)

FACILITY

Facility CCN, NPI, and name: (123456 1234561235) ABC DIALYSIS Assessment period: 01/01/2021 - 12/31/2021

PATIENT [Facility history](#)

Depression screening status: **Required** (dropdown menu open)

Patient name search:

	Screening status	Last updated	Actions
	Required		Report
	Required		Report
3100008232	Required		Report
3100008229	Required		Report
3100008230	Required		Report
3100008230	Required		Report

Click Report

Review the list and click **Report** for the desired patient.

Clinical Depression Screening and Follow-Up Reporting [Help](#)

FACILITY

Facility CCN, NPI, and name: (123456 1234561235) ABC DIALYSIS Assessment period: 01/01/2021 - 12/31/2021

PATIENT [Facility history](#)

Depression screening status: Required Patient name search:

UPI	Patient name	Screening status	Last updated	Actions
3100008231	Man, Iron	Required		Report
3100008232	Man, Spider	Required		Report
3100008229	Marvel, Captain	Required		Report
3100008230	Panther, Black	Required		Report

Submit Clinical Depression

Review the Clinical Depression options, make the necessary selection, and click **Submit**.

Clinical Depression Screening and Follow-Up Reporting for Man, Spider

In order to comply with QIP requirements, you must submit Clinical Depression Screening and Follow-Up Plan information for each eligible patient at least once during the calendar year.

The assessment periods are from 1/1 to 12/31 of each calendar year. Users can enter data during the entire assessment period and are given two months past the end of the assessment period 2/28 to complete their reporting. On 3/1 the previous year's assessment period closes and the reported values become read-only.

- Only required to be submitted for patients age 12 or older
- Only required to be submitted for patients treated at the facility for 90 days or longer
- Only required of facilities with at least 11 eligible patients during the assessment period selected
- Only required of facilities with a CCN open date prior to April 1 of the assessment year selected

Please select one of the following options describing the clinical depression screening and (when necessary) the follow up plan documented for the patient.

- Screening for clinical depression is documented as being positive, and a follow-up plan is documented[?]
- Screening for clinical depression documented as positive, and a follow-up plan not documented, and the facility possess documentation stating the patient is not eligible[?]
- Screening for clinical depression documented as positive, the facility possesses no documentation of a follow-up plan, and no reason is given[?]
- Screening for clinical depression is documented as negative, and a follow-up plan is not required
- Screening for clinical depression not documented, but the facility possesses documentation stating the patient is not eligible[?]
- Clinical depression screening not documented, and no reason is given

Cancel

Submit



Successful Submission

EQRS displays a time stamp of the Clinical Depression Screening that was submitted and displays the “**Clinical depression assessment reported successfully**” message.

 **Clinical depression assessment reported successfully**
Review your report by viewing "Submitted" and using patient search to locate the record.

Clinical Depression Screening and Follow-Up Reporting Help

FACILITY

Facility CCN, NPI, and name: (123456 1234567890) ABC DIALYSIS Assessment period: 01/01/2021 - 12/31/2021

PATIENT Facility history

Depression screening status: Required Patient name search:

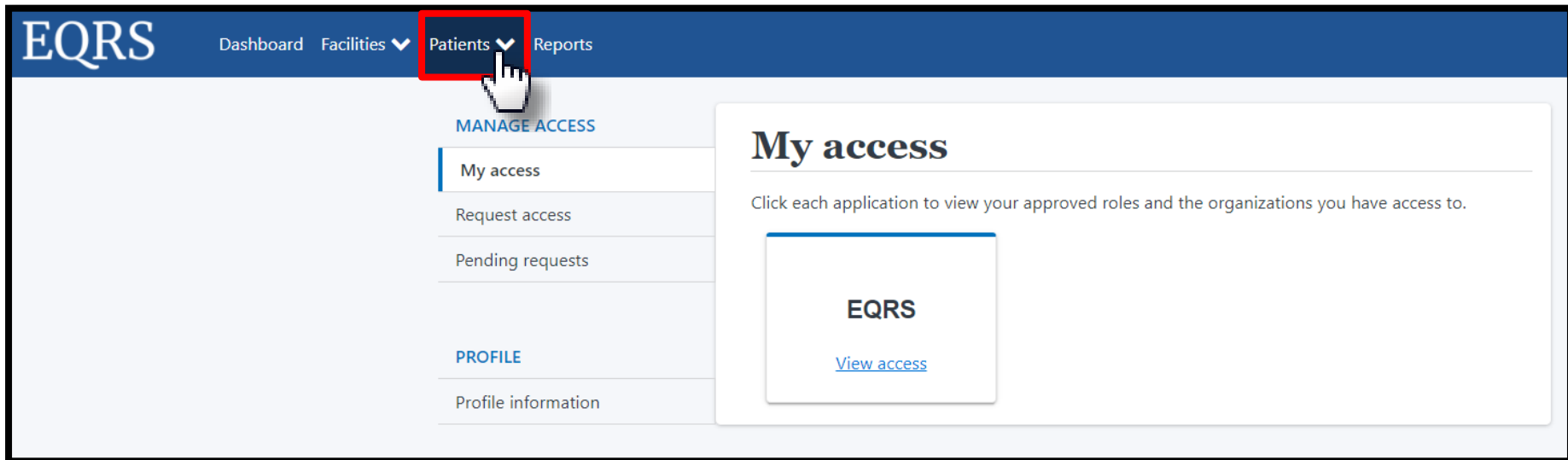
UPI	Patient name	Screening status	Last updated	Actions
3100008231	Man, Iron	Required		Report
3100008232	Man, Spider	Submitted	06/28/2021, 5:40 pm	Report



Discharge a Patient

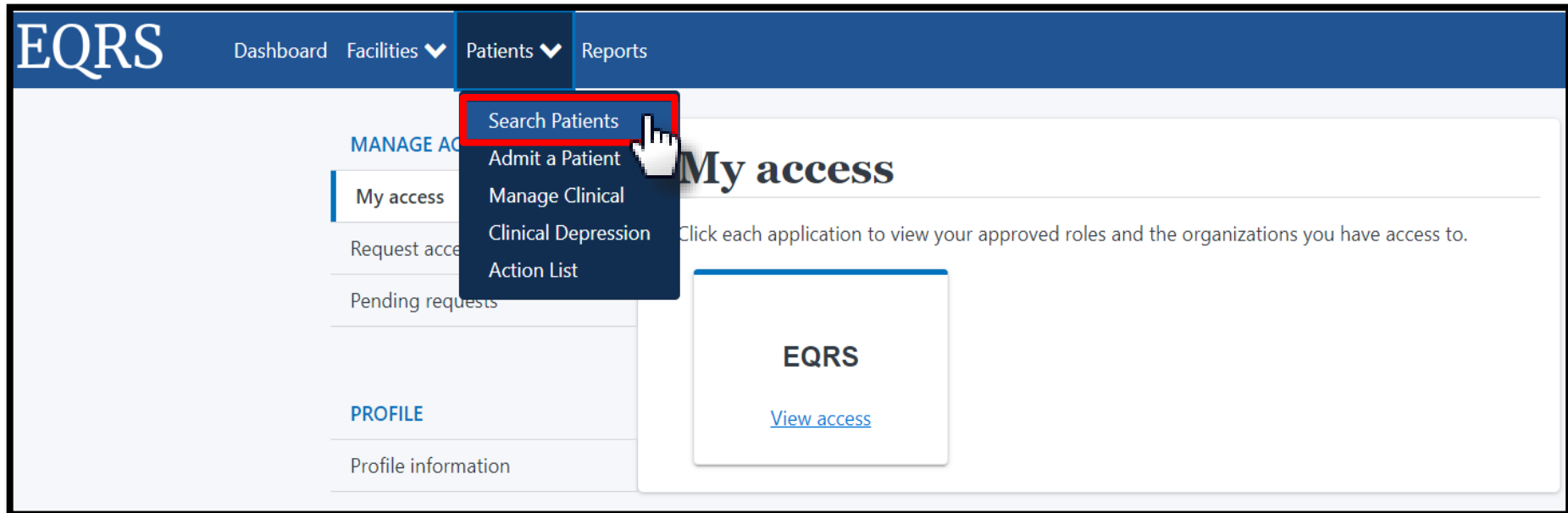
Click Patients

Click **Patients** in the navigation menu.



Click Search Patients

Click **Search Patients** in the Patients sub-menu.



Enter Search Criteria

Enter search criteria to locate patient. Click Submit.

Search Patients

Use the criteria below to search for a patient. [? Help](#)

SEARCH

Patient criteria		Criteria	Clear all
Patient's First Name	Patient's Last Name	<i>Patient's First Name</i>	
<input type="text" value="Patient"/>	<input type="text" value="One"/>	<input checked="" type="checkbox"/> Patient	
Medicare Beneficiary Identifier	Social Security Number	<i>Patient's Last Name</i>	
<input type="text"/>	<input type="text"/>	<input checked="" type="checkbox"/> One	
HICNUM	EQRS Patient ID (aka CROWN UPI)	<i>Admitted Facility</i>	
<input type="text"/>	<input type="text"/>	ABC DIALYSIS	
SIMS UPI	Gender		
<input type="text"/>	<input type="text" value=""/>		

Click EQRS Patient ID

Click the **EQRS Patient ID (aka CROWN UPI)**.

Search Patient Results [Help](#)

[Back to Search](#)

EQRS Patient ID (aka CROWN UPI)	First Name	Middle Initial	Last Name	Gender	Date of Birth	Date of Death	Social Security Number	HICNUM	Medicare Beneficiary Identifier	SIMS UPI
3100008572	Itsa		Patient	F	01/01/1960		XXXXX1234	N/A	N/A	

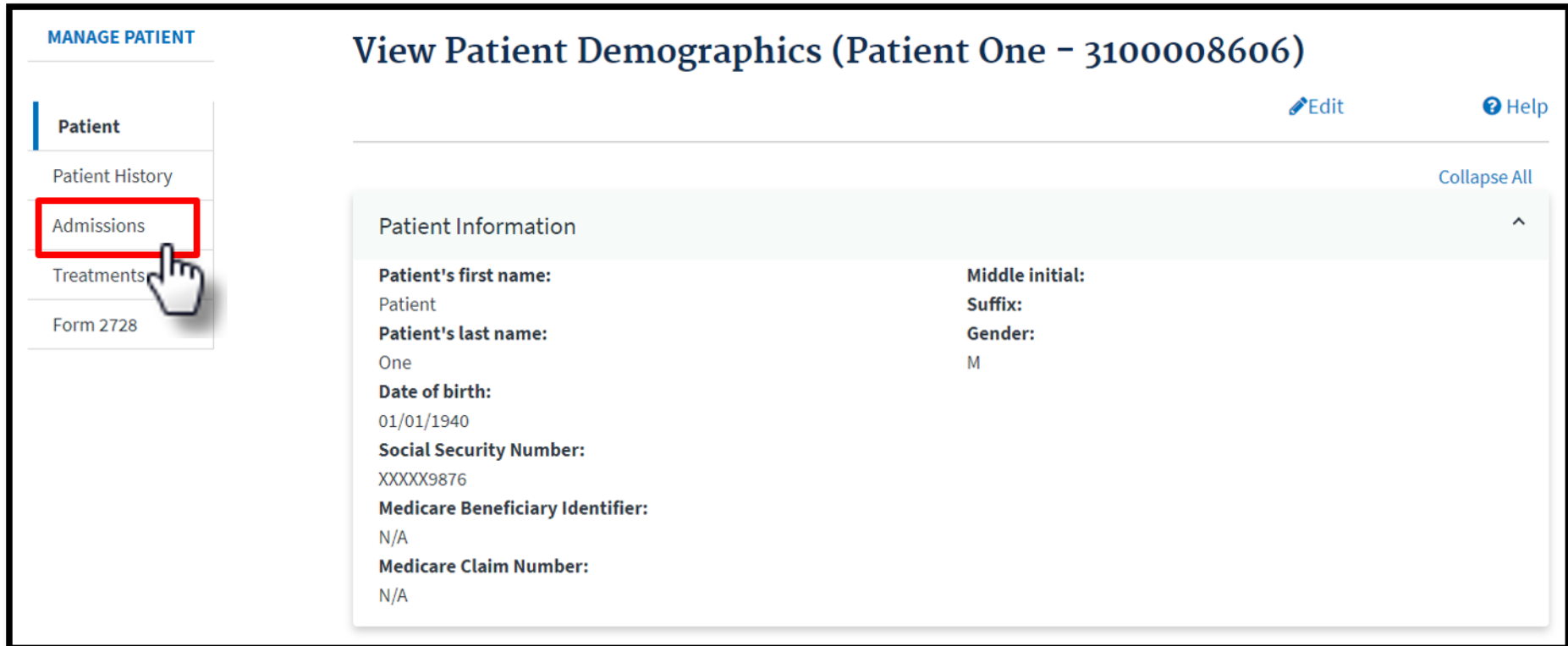
Page Size: 10

Showing 1 to 1 of 1 results

◀ Prev 1 Next ▶

Click Admission

View the patient's demographics and click the Admissions link.



The screenshot shows a web application interface for managing patient information. On the left is a sidebar menu under the heading 'MANAGE PATIENT'. The menu items are 'Patient', 'Patient History', 'Admissions', 'Treatments', and 'Form 2728'. The 'Admissions' item is highlighted with a red rectangular box, and a mouse cursor is pointing at it. The main content area is titled 'View Patient Demographics (Patient One - 3100008606)'. It includes an 'Edit' button with a pencil icon and a 'Help' button with a question mark icon. Below the title is a 'Collapse All' link. The main content is organized into a section titled 'Patient Information' with an expand/collapse arrow. The data is presented in two columns:

Patient Information	
Patient's first name: Patient	Middle initial:
Patient's last name: One	Suffix:
Date of birth: 01/01/1940	Gender: M
Social Security Number: XXXXX9876	
Medicare Beneficiary Identifier: N/A	
Medicare Claim Number: N/A	

Click Admit Date

Click the **Admit Date** link.

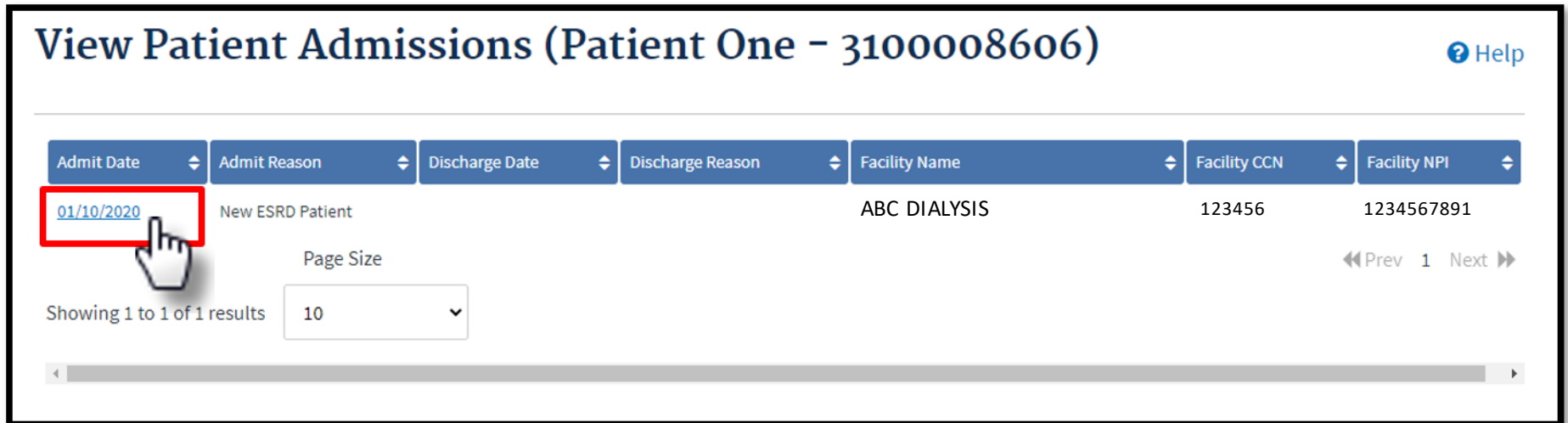
View Patient Admissions (Patient One - 3100008606) [Help](#)

Admit Date	Admit Reason	Discharge Date	Discharge Reason	Facility Name	Facility CCN	Facility NPI
01/10/2020	New ESRD Patient			ABC DIALYSIS	123456	1234567891

Page Size: 10

Showing 1 to 1 of 1 results

◀ Prev 1 Next ▶



Click Edit

Review the Admission Information and click the **Edit** link.

View Admission Information (01/10/2020)

 Edit

 Delete

 Help

Admission information

Admit date:

01/10/2020

Facility CCN:

123456

Discharge date:

09/02/2020

Admit reason:

New ESRD Patient

Facility NPI:

1234567891

Discharge reason:

Discontinue

Submit date:

09/10/2020

Facility name:

ABC DIALYSIS

**Transfer discharge
subcategory:**

N/A

Click Submit

Enter the discharge information and click **Submit**.

Edit Admission Information (01/10/2020) [Help](#)

Admission Information ^

Admit Facility *
ABC DIALYSIS

Admit Date * **Discharge Date**

Month	Day	Year	Month	Day	Year
01	10	2020	09	02	2020

Admit Reason * **Discharge Reason**

New ESRD Patient ▾	Discontinue ▾
--------------------	---------------

Transfer Discharge Subcategory

▾

Cancel **Submit**

Successful Submission

EQRS displays the “Admission record update successful” message.

The screenshot displays the EQRS interface for viewing patient admissions. At the top, the title is "View Patient Admissions (Patient One - 3100008606)" with a "Help" link. Below the title is a table of admission records with columns: Admit Date, Admit Reason, Discharge Date, Discharge Reason, Facility Name, Facility CCN, and Facility NPI. The first row shows: 01/10/2020, New ESRD Patient, 09/02/2020, Discontinue, ABC DIALYSIS. Below the table is a "Page Size" dropdown set to 10, and "Showing 1 to 1 of 1 results". A green message box with a checkmark icon and the text "Successful Admission record update successful." is highlighted with a red border. Below this is the "View Admission Information (01/10/2020)" section, which includes "Edit", "Delete", and "Help" buttons. The admission information is displayed in a table format:

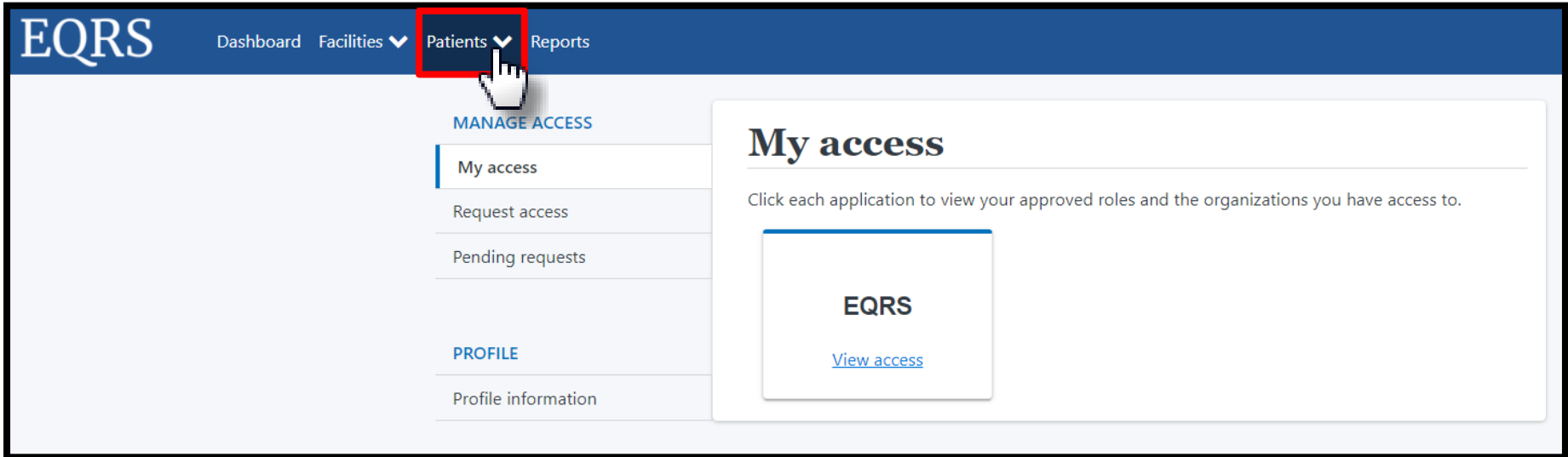
Admission information		
Admit date: 01/10/2020	Admit reason: New ESRD Patient	Submit date: 09/10/2020
Facility CCN: 123456	Facility NPI: 1234567891	Facility name: ABC DIALYSIS
Discharge date: 09/02/2020	Discharge reason: Discontinue	Transfer discharge subcategory: N/A



Complete a CMS-2746 Form

Click Patients

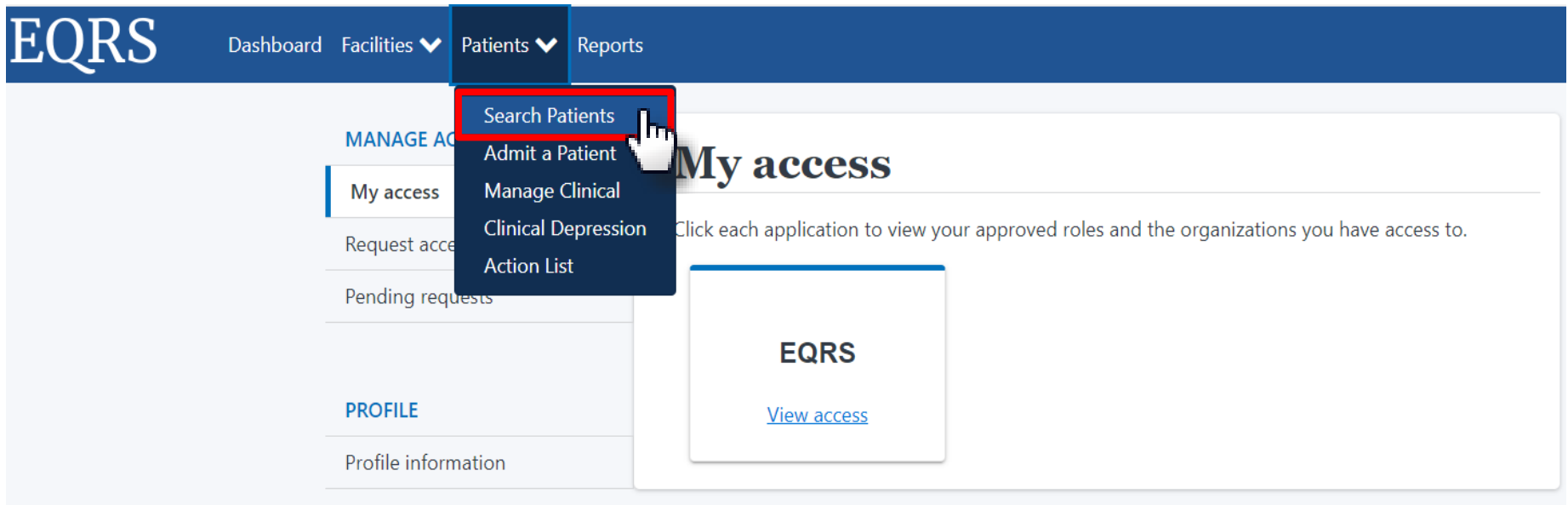
Click **Patients** in the navigation menu.



The screenshot shows the EQRS application interface. The top navigation bar is dark blue with the EQRS logo on the left and menu items: Dashboard, Facilities (with a dropdown arrow), Patients (with a dropdown arrow and a red box around it), and Reports. A mouse cursor is pointing at the Patients menu item. Below the navigation bar, the left sidebar contains a 'MANAGE ACCESS' section with 'My access' (highlighted with a blue bar), 'Request access', and 'Pending requests'. Below that is a 'PROFILE' section with 'Profile information'. The main content area on the right is titled 'My access' and contains the text 'Click each application to view your approved roles and the organizations you have access to.' Below this text is a card for 'EQRS' with a 'View access' link.

Click Search Patients

Click **Search Patients** in the Patients sub-menu.



The screenshot displays the EQRS web application interface. At the top, a dark blue navigation bar contains the EQRS logo on the left and menu items: Dashboard, Facilities (with a dropdown arrow), Patients (with a dropdown arrow), and Reports. The 'Patients' dropdown menu is open, showing a list of options: Search Patients (highlighted with a red box and a mouse cursor), Admit a Patient, Manage Clinical, Clinical Depression, and Action List. Below the navigation bar, the main content area is divided into two sections. On the left is a sidebar with a 'MANAGE ACCESS' section containing 'My access', 'Request access', and 'Pending requests', and a 'PROFILE' section containing 'Profile information'. On the right is the 'My access' section, which includes a heading, a sub-heading, and a paragraph: 'Click each application to view your approved roles and the organizations you have access to.' Below this text is a card with the EQRS logo and a 'View access' link.

Enter Search Criteria

Enter search criteria to locate patient. Click Submit.

Search Patients

Use the criteria below to search for a patient. [Help](#)

SEARCH

Patient criteria	
Patient's First Name	Patient's Last Name
<input type="text" value="Ima"/>	<input type="text" value="Patient"/>
Medicare Beneficiary Identifier	Social Security Number
<input type="text"/>	<input type="text"/>
HICNUM	EQRS Patient ID (aka CROWN UPI)
<input type="text"/>	<input type="text"/>
SIMS UPI	Gender
<input type="text"/>	<input type="text"/>

Criteria [Clear all](#)

Patient's First Name
✘ Ima

Patient's Last Name
✘ Patient

Admitted Facility
ABC DIALYSIS

Click EQRS Patient ID

Click the **EQRS Patient ID (aka CROWN UPI)**.

Search Patient Results ? Help

[Back to Search](#)

EQRS Patient ID (aka CROWN UPI)	First Name	Middle Initial	Last Name	Gender	Date of Birth	Date of Death	Social Security Number	HICNUM	Medicare Beneficiary Identifier	SIMS UPI
3100008572	Itsa		Patient	F	01/01/1960		XXXXX1234	N/A	N/A	

Showing 1 to 1 of 1 results Page Size: 10 << Prev 1 Next >>

Click Edit

View the patient's demographics and click the **Edit** link.

View Patient Demographics (Ima Patient - 3100008545)

[Edit](#) [Help](#)

[Collapse All](#)

Patient Information ^

Patient's first name: Ima	Middle initial:
Patient's last name: Patient	Suffix:
Date of birth: 01/01/1950	Gender: M
Social Security Number: XXXXX6789	
Medicare Beneficiary Identifier: N/A	
Medicare Claim Number: N/A	

Click Medical Information

Expand the Medical Information section to enter the death information.

Edit Patient (Ima Patient - 3100008545) [Help](#)

Complete the sections below to edit a patient in EQRS. [Expand All](#)

Patient Information ^

Patient's first name *	Middle initial
<input type="text" value="Ima"/>	<input type="text"/>
Patient's last name *	Suffix
<input type="text" value="Patient"/>	<input type="text" value=""/>

Ethnicity, race, tribe and origin v

Contact Information v

Miscellaneous Information v

Medical Information v



Click Submit

Indicate the date and cause of death. Click **Submit**.

Medical Information ^

Effective date *

Month Day Year

01 01 2010

Death date

Month Day Year

09 09 2020


Death code description

Hypoglycemia ▼

Death code

100

Cancel Submit



Click Form 2746

EQRS displays **Successfully edited patient** message.
Next click the **Form 2746** link.

The screenshot displays the 'MANAGE PATIENT' interface. On the left is a navigation menu with the following items: Patient, Patient History, Admissions, Treatments, Form 2728, and Form 2746. The 'Form 2746' item is highlighted with a red box and a hand cursor. The main content area features a green success message box with a checkmark icon and the text 'Successful Successfully edited patient.', which is also highlighted with a red border. Below this is the heading 'View Patient Demographics (Ima Patient - 3100008545)' with 'Edit' and 'Help' links. A 'Collapse All' link is located in the top right of the demographics section. The demographics section is titled 'Patient Information' and contains the following data:

Patient's first name: Ima	Middle initial:
Patient's last name: Patient	Suffix:
Date of birth: 01/01/1950	Gender: M
Social Security Number: XXXXX6789	
Medicare Beneficiary Identifier: N/A	
Medicare Claim Number: N/A	

Indicate Key Patient Info

Review the form and indicate Key Patient Info, as needed.

Add a Death Notice (2746)

[? Help](#)
OMB CONTROL NUMBER 0938-0448 Expires 11/30/2022

[Collapse All](#)

Key Patient Info - 3100008545 ^

(1a) Patient's Last Name Patient	(1b) First Name Ima	(1c) MI
(2) Patient's Sex Male	(3) Date of Birth 01/01/1950	(4) Medicare Beneficiary Identifier or Social Security Number XXX-XX-6789
(5) Patient State of Residence FL	(6) *Place of Death Home	(7) Date of Death 09/09/2020
(8) Modality at Time of Death Incenter Hemodialysis		
(9) Provider Name and Address (a) ABC DIALYSIS (b) Address Line 1: (c) Address Line 2: (d) Zip Code: 60440 (e) City: BOLINGBROOK (f) State: IL		(10) Provider Number 123456

Review Cause of Death

Review the Cause of Death and indicate any Secondary Causes, as needed.

Cause of Death ^

(11) Cause of Death

(a) Primary Cause:
100: Hypoglycemia

(b)* Were there secondary causes?

No ▾

If Yes, specify:

<input type="text"/>	<input type="text"/> ▾
<input type="text"/>	<input type="text"/> ▾
<input type="text"/>	<input type="text"/> ▾
<input type="text"/>	<input type="text"/> ▾

(c) If cause is other (98), please specify:

Indicate Renal Replacement Therapy

Review and complete the Renal Replacement Therapy section, as needed.

Renal Replacement Therapy ^

(12) *Renal replacement therapy discontinued prior to death:

(a) If yes, check one of the following :

(b) Date of last dialysis treatment

Month	Day	Year
09	02	2020

(13) *Was discontinuation of renal replacement therapy after patient/family request to stop dialysis ?

Yes

No

Unknown

Not Applicable

Indicate Transplant and Hospice Care

Review and complete the Transplant and Hospice section, as needed.

Transplant and Hospice

(14) If deceased ever received a transplant

(a) Date of most recent transplant

Month Day Year

 Unknown

(b) Type of transplant received

Living Related

Living Unrelated

Deceased

Unknown

(c) Was graft functioning(patient not on dialysis) at time of death?

Yes

No

Unknown

(d) Did transplant patient resume chronic maintenance dialysis prior to death?

Yes

No

Unknown

(15) *Was the patient receiving Hospice care prior to death?

Yes

No

Unknown


Click Submit

Complete the Physician section and click **Submit**.

Physician		
(16) *Name of Physician Nick Fury	(a) Physician UPIN	(b) Physician NPI 1780762971
(17) *Person completing this form Meredith Grey	*Date Month: 09 Day: 09 Year: 2020	
Form Information		
Form Entered Date: 09/10/2020	Network Number: 10	
<input type="button" value="Save"/> <input type="button" value="Submit"/> <input type="button" value="Reset"/>		

Successful Submission

EQRS displays “**Successfully submitted form 2746**” message.

 **Successful**
Successfully submitted form 2746.

View a Death Notice (2746) - Submitted

[Print](#) [Help](#)

OMB CONTROL NUMBER 0938-0448 Expires 11/30/2022

Key Patient Info - 3100008545

(1a) Patient's Last Name Patient	(1b) First Name Ima	(1c) MI
(2) Gender Male	(3) Date of Birth 01/01/1950	(4) Medicare Beneficiary Identifier or Social Security Number XXX-XX-6789
(5) Patient State of Residence FL	(6) Place of Death Home	(7) Date of Death 09/09/2020
(8) Modality at Time of Death Incenter Hemodialysis		
(9) Provider Name and Address (a) ABC DIALYSIS (b) Address Line 1: (c) Address Line 2: (d) Zip Code: 60440 (e) City: BOLINGBROOK (f) State: IL		(10) Provider Number 123456

Pop Quiz





Resolve Accretions

What is an Accretion?

Accretion:

An ESRD patient identified in another CMS database that appears to be associated with your facility in the CMS database but is not currently admitted to your facility in EQRS.

Accepting an accretion walks you through admitting the patient to your facility in EQRS.

What Does Each Action Do?

You can take the following actions on accretions:

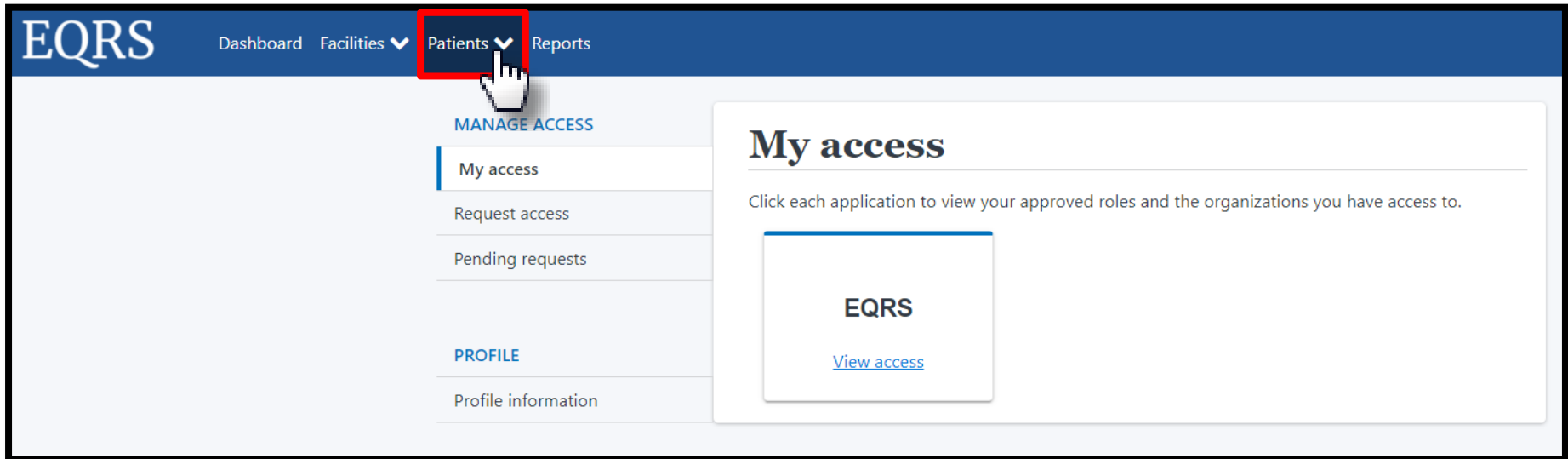
ACCEPT – You agree with the external source and will admit the patient to your facility in EQRS.

INVESTIGATE – This informs other users that the accretion is “under investigation” by you.

ESCALATE TO NETWORK – The patient is not in your facility. This option escalates the accretion to your network so they can reassign it to the correct facility.

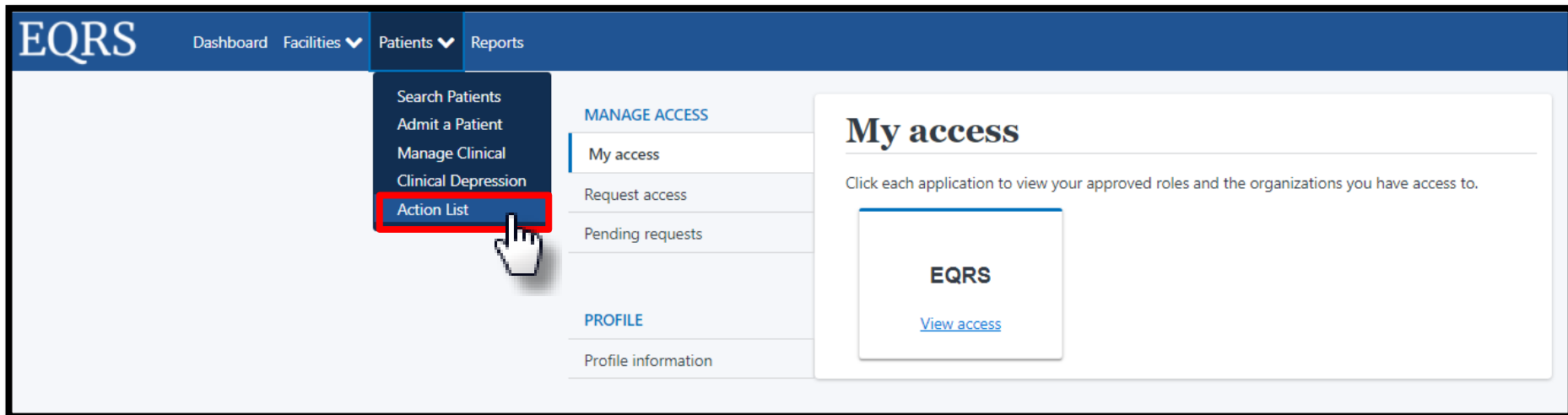
Click Patients

Click **Patients** in the navigation menu.



Click Action List

Click **Action List** in the Patients sub-menu.



Enter Filter Actions

Enter Action Status and click **Filter**.

Action List - 5 Records Found

Filter Actions

Action Type *

Accretion ▼

Action Status *

New

Under Investigation


Escalated

Reassigned

Assigned To *

ABC DIALYSIS S

Clear Filter **Filter**



Click Accretion Link

Click the **Accretion link** in the Action Type section.

Action List ^

Below is a list of notifications and accretions that match your filters. You may adjust your filters as much as you need.

Action Type	Assigned To	Days Open
Accretion: Patient ABC SSN:XXX-XX-4506	ABC Dialysis	10
Accretion: Patient ABC SSN:XXX-XX-2908	ABC Dialysis	10
Accretion: Patient ABC SSN:XXX-XX-5204	ABC Dialysis	10
Accretion: Patient ABC SSN:XXX-XX-7802	ABC Dialysis	10
Accretion: Patient ABC SSN:XXX-XX-2109	ABC Dialysis	10

Page Size 10 ▼

Showing 1 to 5 of 5 results

◀ Prev 1 Next ▶

View Accretion

Click the accordion to view accretion information.

View Accretion Help

Accretion Details ▼

Key Patient Information ▲

First Name:
Last Name:

Gender: Female
Date of Birth: 11/21/1942

State:
Zip Code: 34655

Social Security Number: XXX-XX-4506
Medicare Claim Number: 0XXXXX506A
Medicare Beneficiary Identifier:

Facility & Treatment Information ▼

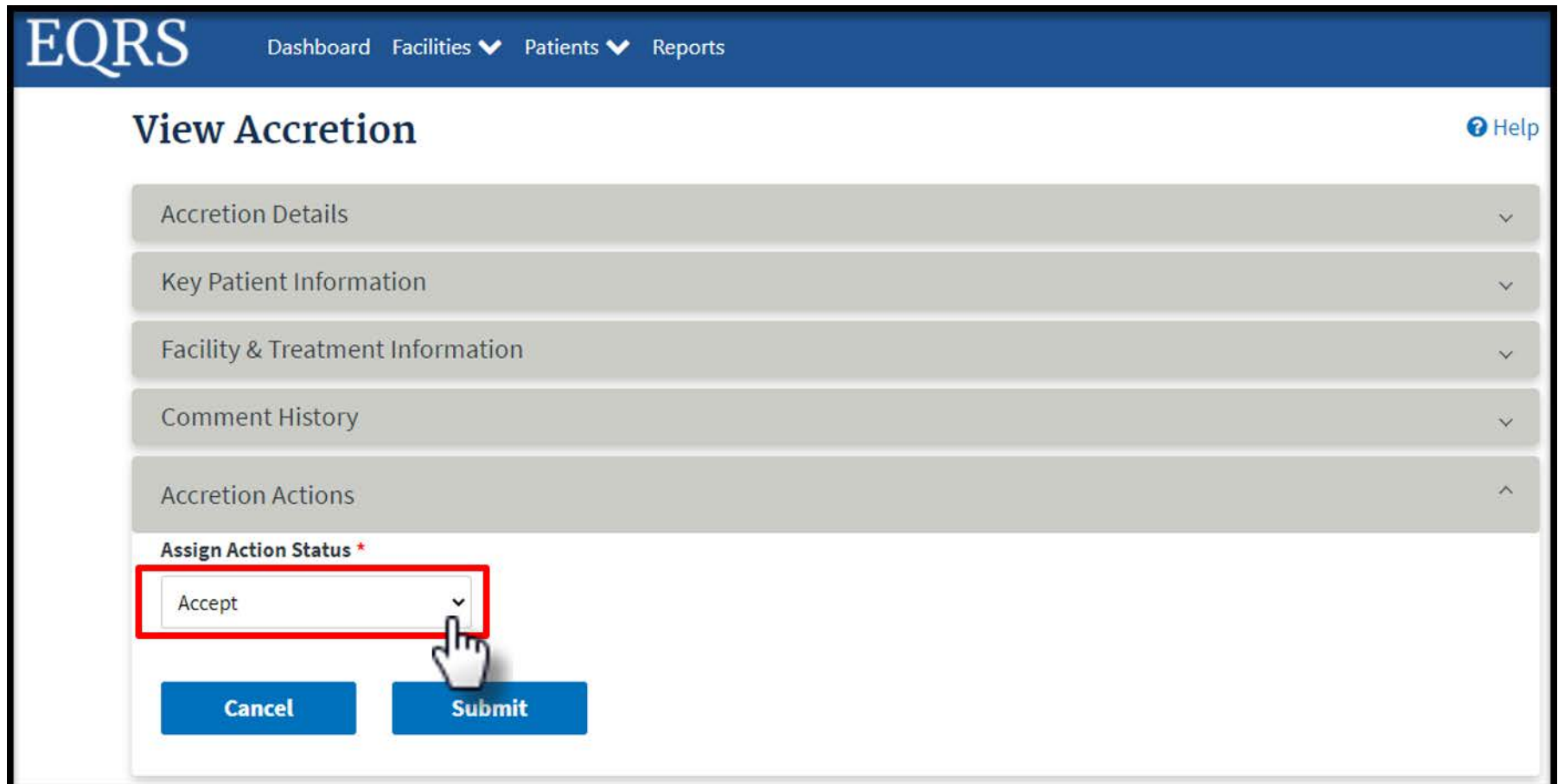
Comment History ▼

Accretion Actions ▲

Assign Action Status *

Accretion Accepted

Select **Accept** under the Assign Action Status to accept accretion.



The screenshot displays the EQRS 'View Accretion' page. The top navigation bar includes 'EQRS' and menu items for 'Dashboard', 'Facilities', 'Patients', and 'Reports'. The main content area is titled 'View Accretion' and features a 'Help' icon. Below the title are several expandable sections: 'Accretion Details', 'Key Patient Information', 'Facility & Treatment Information', 'Comment History', and 'Accretion Actions'. The 'Accretion Actions' section is expanded, revealing the 'Assign Action Status *' dropdown menu. The 'Accept' option is selected and highlighted with a red border. A hand cursor is positioned over the dropdown arrow. Below the dropdown are two buttons: 'Cancel' and 'Submit'.

Submit Accretion

Click the **Submit** button to submit accretion.

The screenshot shows the EQRS interface. At the top, there is a navigation bar with the EQRS logo and menu items: Dashboard, Facilities (with a dropdown arrow), Patients (with a dropdown arrow), and Reports. Below the navigation bar is the main content area titled 'View Accretion' with a 'Help' icon in the top right corner. The main content area contains several expandable sections: 'Accretion Details', 'Key Patient Information', 'Facility & Treatment Information', 'Comment History', and 'Accretion Actions'. Below these sections is a form with a label 'Assign Action Status *' and a dropdown menu currently set to 'Accept'. At the bottom of the form are two buttons: 'Cancel' and 'Submit'. The 'Submit' button is highlighted with a red rectangular border, and a hand cursor is pointing at it.

Accretion: Admit Patient

Complete the patient admission process.

i Accretion under investigation

Admit Patient [Help](#)

Complete the sections below to admit a patient in EQRS. [Expand All](#)

Patient Information

Patient's first name *	Middle initial
<input type="text"/>	<input type="text"/>
Patient's last name *	Suffix
<input type="text"/>	<input type="text"/>
Date of birth *	Gender *
Month: <input type="text" value="11"/> Day: <input type="text" value="21"/> Year: <input type="text" value="1942"/>	<input type="text" value="Female"/>
Social Security Number *	<input type="checkbox"/> N/A
<input type="text"/>	
Medicare Beneficiary Identifier *	<input type="checkbox"/> N/A
<input type="text"/>	



Resources and Evaluation

Font size: [A](#) [A](#) [A](#)

Input search criteria

Search

Sign Up for Mailing List

Enter your information below to receive updates on system trainings, project information, and monthly newsletters!

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ESRD Systems Data Management Guidelines

ESRD Systems Data Management Guidelines PDF.



Learn About EQRS

MyCROWNWeb.org provides a number of tools to help the ESRD community become better users of the EQRS system. Please visit the pages and quick links on the website for more information on the End Stage Renal Disease (ESRD) Quality Reporting System (EQRS). Please check out the [Latest Official News from CMS](#) and [Event Announcements](#) for more latest news.



Information

MyCROWNWeb.org features extensive information on EQRS. [Events](#) provides recorded presentations from recent Town Halls, describing the evolution of EQRS: [News](#) provides the latest news from CMS on ESRD and EQRS, and provides links to monthly

Important Links

- [HARP Training Materials](#)
- [ESRD QIP UI Quick Start Guide](#)
- [ESRD Systems Data Management Guidelines](#)

Education tab

[Home](#)[Events](#)[Education](#)[News](#)

Font size: [A](#) [A](#) [A](#)

Input search criteria

Search

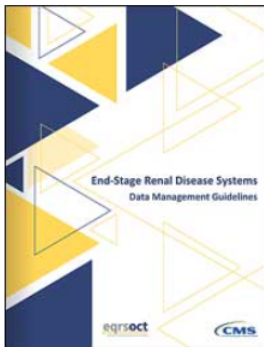
Educational Resources Navigation

[EQRS Minimum Computer Specifications](#)

[Virtual Training Calendar](#)

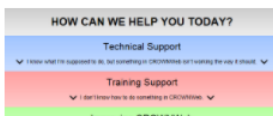
ESRD Systems Data Management Guidelines

ESRD Systems Data Management Guidelines [PDF](#).



Online Help Portal

Visit the EQRS Help Portal to ask your questions directly to the Help Desk or the EOCT staff.



Educational Resources



EQRS Educational Resources

MyCROWNWeb offers many different training and educational tools to help new and experienced users of EQRS. Please visit the pages listed below to find the best educational resources for you:



[Virtual Training Calendar](#)

EQRS Resources:

- ★ [EQRS Data Submission Stopwatch](#)
- ★ [EQRS Quick Start Guide](#)
- ★ [Form \(2728, 2746\) Modifications Process Update](#)
- ★ [EQRS: Patient Admit/Discharge Guidance](#)
- ★ [EQRS Minimum Computer Specifications](#)
- ★ [CMS-2744 Annual Facility Survey Training](#)

HARP Training

- ★ [HARP Training](#)
- ★ [HARP Training Recording](#)
Revised on: 04/02/2020
- ★ [HARP Training PDF](#)
Revised on: 04/02/2020
- ★ [HARP Quick Start Guide](#)
Revised on: 04/02/2020

ESRD Quality Incentive Program:



The new End-Stage Renal Disease Quality Incentive Program (ESRD) Facility User Quick Start Guide is now available in [PDF](#).

- [ESRD QIP Training Slides](#)
- [ESRD QIP System Preview Period Training Video](#)